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*Changes to legislation: Pensions Act (Northern Ireland) 2015, Cross Heading: Amendments is up to date with all changes known to be in force on or before 19 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes*

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## SCHEDULES

### SCHEDULE 18

#### POWER TO RESTRICT CHARGES OR IMPOSE REQUIREMENTS IN RELATION TO SCHEMES

##### *Amendments*

- 9.—(1) The Pension Schemes Act is amended as follows.
- (2) In section 90(2A) (right to cash equivalent)—
- (a) in paragraph (a), after sub-paragraph (viii) (inserted by Schedule 17) insert—
- “(ix) regulations made under Schedule 18 to the Pensions Act (Northern Ireland) 2015;”;
- (b) in paragraph (b), after sub-paragraph (vi) (inserted by Schedule 17) insert—
- “(vii) regulations made under paragraph 6 of Schedule 18 to the Pensions Act (Northern Ireland) 2015.”.
- (3) In section 96B(2) (meaning of “scheme rules”: occupational pension schemes)—
- (a) in paragraph (a), after sub-paragraph (xi) (inserted by Schedule 17) insert—
- “(xii) regulations made under Schedule 18 to the Pensions Act (Northern Ireland) 2015.”;
- (b) in paragraph (b), after sub-paragraph (viii) (inserted by Schedule 17) insert—
- “(ix) regulations made under paragraph 6 of Schedule 18 to the Pensions Act (Northern Ireland) 2015.”.
- (4) In section 97AI(7) (rights to cash transfer sum and contribution refund: further provisions)—
- (a) in paragraph (a), after sub-paragraph (x) (inserted by Schedule 17) insert—
- “(xi) regulations made under Schedule 18 to the Pensions Act (Northern Ireland) 2015;”;
- (b) in paragraph (b), after sub-paragraph (viii) (inserted by Schedule 17) insert—

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“(ix) regulations made under paragraph 6 of Schedule 18 to the Pensions Act (Northern Ireland) 2015.”.

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**Commencement Information**

**I1** Sch. 18 para. 9 in operation at 16.7.2015 by S.R. 2015/307, art. 2(1)(n)

**10** In Article 233 of the 2005 Order (no indemnification for fines or civil penalties), in paragraph (1)(b), after “or paragraph 10 of Schedule 17 to the Pensions Act (Northern Ireland) 2015” (inserted by Schedule 17) insert “ or paragraph 3 of Schedule 18 to that Act. ”.

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**Commencement Information**

**I2** Sch. 18 para. 10 in operation at 16.7.2015 by S.R. 2015/307, art. 2(1)(n)

**11.**—(1) Section 16 of the Pensions (No. 2) Act (automatic enrolment: qualifying schemes) is amended as follows.

(2) In subsection (3), omit paragraphs (a), (aa) and (ab).

(3) After subsection (3) insert—

“(3A) See also paragraphs 1(4) and 2(4) of Schedule 18 to the Pensions Act (Northern Ireland) 2015, which confer power to make regulations providing for a scheme not to be a qualifying scheme in relation to a jobholder in certain circumstances.”.

(4) Omit subsections (4) and (5).

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**Commencement Information**

**I3** Sch. 18 para. 11 in operation at 16.7.2015 by S.R. 2015/307, art. 2(1)(n)

**12** In consequence of the amendments made by paragraph 11, section 11 of the Pensions Act (Northern Ireland) 2012 (qualifying schemes: administration charges) is repealed.

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**Commencement Information**

**I4** Sch. 18 para. 12 in operation at 16.7.2015 by S.R. 2015/307, art. 2(1)(n)

**Changes to legislation:**

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**Changes and effects yet to be applied to :**

- specified provision(s) transitional provisions for effects of commencing S.I. 2017/297, art. 2 by [S.R. 2017/58](#) Order