
STATUTORY INSTRUMENTS

1999 No. 3147 (N.I. 11)

The Welfare Reform and Pensions
(Northern Ireland) Order 1999 ^{F1}

F2

- - - - 24th November 1999

THE WELFARE REFORM AND PENSIONS
(NORTHERN IRELAND) ORDER 1999

PART I

INTRODUCTORY

1. Title and commencement
2. Interpretation

PART II

STAKEHOLDER PENSION SCHEMES

3. Meaning of “stakeholder pension scheme”
4. Registration of stakeholder pension schemes
5. Duty of employers to facilitate access to stakeholder pension schemes
Arts. 6#7 rep. by 2005 NI 1
8. Application of certain statutory provisions
9. Interpretation and application of Part II

PART III

PENSIONS: GENERAL

Payments by employers to pension schemes

10. Monitoring of employers' payments to personal pension schemes
11. Late payments by employers to occupational pension schemes

Pensions and bankruptcy

12. Effect of bankruptcy on pension rights: approved arrangements
13. Effect of bankruptcy on pension rights: unapproved arrangements
14. No forfeiture on bankruptcy of rights under pension schemes
15. Excessive pension contributions made by persons who have become bankrupt

Changes to legislation: *The Welfare Reform and Pensions (Northern Ireland) Order 1999 is up to date with all changes known to be in force on or before 20 April 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes*

Miscellaneous

16. Compensating occupational pension schemes
Article 17—Amendments

PART IV

PENSIONS ON DIVORCE ETC.

- Article 18—Amendments
- Article 19—Amendments
20. Extension to overseas divorces etc.

Miscellaneous

21. Supply of pension information in connection with divorce etc.
22. Charges by pension arrangements in relation to earmarking orders
23. Interpretation of Part IV

PART V

PENSION SHARING

CHAPTER I

SHARING OF RIGHTS UNDER PENSION ARRANGEMENTS

Pension sharing mechanism

24. Scope of mechanism
25. Activation of pension sharing
26. Creation of pension debits and credits
27. Cash equivalents

Pension debits

28. Reduction of benefit
29. Effect on contracted-out rights

Pension credits

30. Time for discharge of liability
31. “Implementation period”
32. Mode of discharge of liability

Treatment of pension credit rights under schemes

33. Safeguarded rights
34. Requirements relating to pension credit benefit
35. Treatment in winding up

Indexation

36. Public service pension schemes
37. Other pension schemes

Charges by pension arrangements

38. Charges in respect of pension sharing costs

Adaptation of statutory schemes

- 39. Extension of scheme-making powers
- 40. Power to extend judicial pension schemes

Supplementary

- 41. Disapplication of restrictions on alienation
- 42. Information
- 43. Interpretation of Chapter I

CHAPTER II

SHARING OF STATE SCHEME RIGHTS

- 44. Shareable state scheme rights
- 45. Activation of benefit sharing
- 46. Creation of state scheme pension debits and credits : transferor in old state pension system or pension sharing activated before 6 April 2016
- 46A. Creation of debits and credits: transferor in new state pension system and sharing activated on or after 6 April 2016
- 47. Effect of state scheme pension debits and credits
- 48. Interpretation of Chapter II

PART VI

WELFARE

CHAPTER I

SOCIAL SECURITY BENEFITS

Additional pensions

- 49. Preservation of rights in respect of additional pensions

State maternity allowance

- 50. Extension of entitlement to state maternity allowance

Benefits for widows and widowers

- 51. Bereavement payments
- 52. New allowances for bereaved spouses
- 53. Entitlement to Category B retirement pension by reference to new allowances

Work-focused interviews

- 54. Claim or full entitlement to certain benefits conditional on work-focused interview
- 55. Optional work-focused interviews

Jobseeker's allowance

- Article 56—Amendments
- 57. Special schemes for claimants for jobseeker's allowance

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Incapacity for work

58. Incapacity for work: personal capability assessments

Incapacity benefits

59. Incapacity benefit: restriction to recent contributors
60. Incapacity benefit: reduction for pension payments
61. Incapacity benefit: persons incapacitated in youth
62. Abolition of severe disablement allowance

Disability benefits

63. Attendance allowance
64. Disability living allowance

Miscellaneous

65. Certain overpayments of benefit not to be recoverable
66. Child benefit: claimant to state national insurance number
Article 67—Amendments

Supplementary

68. Sharing of functions as regards claims and information
69. Supply of information for certain purposes

CHAPTER II

OTHER WELFARE PROVISIONS

70. Measures to reduce under-occupation by housing benefit claimants
71. Supply of information for child support purposes

PART VII

GENERAL

Miscellaneous

72. Authorisation of certain expenditure

Supplementary

73. Regulations and orders
74. Consequential amendments etc.
75. Transitional provisions
Article 76—Repeals

SCHEDULES

SCHEDULE 1 — APPLICATION OF THE PENSION SCHEMES ACT AND THE PENSIONS ORDER TO REGISTERED SCHEMES

1. (1) The provisions specified in sub-paragraph (2) shall apply as if any pension scheme established...
Paras. 2, 3 rep. by 2005 NI 1

— Schedule 2—Amendments

— Schedule 3—Amendments

— Schedule 4—Amendments

SCHEDULE 5 — PENSION CREDITS: MODE OF DISCHARGE

— Funded pension schemes (1) (1) This paragraph applies to a pension credit which derives from—...

Funded pension schemes

1. (1) This paragraph applies to a pension credit which derives from— (a) a funded occupational...

Unfunded public service pension schemes

2. (1) This paragraph applies to a pension credit which derives from an occupational pension scheme...

Other unfunded occupational pension schemes

3. (1) This paragraph applies to a pension credit which derives from an occupational pension scheme...

Other pension arrangements

4. (1) This paragraph applies to a pension credit which derives from— (a) a retirement annuity...

Appropriate rights

5. For the purposes of this Schedule, rights conferred on the person entitled to a pension...

Qualifying arrangements

6. (1) The following are qualifying arrangements for the purposes of this Schedule— (a) an occupational...

Disqualification as destination for pension credit

7. (1) If a pension credit derives from a pension arrangement which is a registered pension...

Adjustments to amount of pension credit

8. (1) If— (a) a pension credit derives from an occupational pension scheme, (b) the scheme...

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9. If— (a) a person's shareable rights under a pension arrangement have become subject to a...
10. The Department may by regulations make provision for paragraph 1(3), 3(3) or 4(2) to have...

General

11. Liability in respect of a pension credit shall be treated as discharged if the effect...
12. Liability in respect of a pension credit may not be discharged otherwise than in accordance...
13. Regulations under paragraph 5(b) or 7(3) may provide for calculation of the value of rights...
- 13A. The provisions of this Schedule are subject to— (a) Article 73A(3) and (6) of the...
14. In this Schedule— “funded”, in relation to an occupational pension scheme, means that the scheme...

— Schedule 6—Amendments

— Schedule 7—Amendments

— Schedule 8—Amendments

— Schedule 9—Amendments

— Schedule 10—Repeals

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Changes and effects yet to be applied to :

- Sch. 2 para. 4 and cross-heading repealed by [2008 c. 1 \(N.I.\) Sch. 6 Pt. 6](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 5 para. 7(6) word substituted by [2008 c. 1 \(N.I.\) Sch. 4 para. 39\(c\)](#) (This amendment not applied to [legislation.gov.uk](#). Sch. 5 para. 7(6) repealed (6.4.2009) by Pensions (No. 2) Act (Northern Ireland) 2008 (c. 13), ss. 116, 118(1), Sch. 10 Pt. 2; S.R. 2009/22, art. 2(2)(d))
- Sch. 5 para. 7(6) words inserted by [2008 c. 1 \(N.I.\) Sch. 4 para. 39\(b\)](#) (This amendment not applied to [legislation.gov.uk](#). Sch. 5 para. 7(6) repealed (6.4.2009) by Pensions (No. 2) Act (Northern Ireland) 2008 (c. 13), ss. 116, 118(1), Sch. 10 Pt. 2; S.R. 2009/22, art. 2(2)(d))
- Sch. 5 para. 7(6) words repealed by [2008 c. 1 \(N.I.\) Sch. 4 para. 39\(a\) Sch. 6 Pt. 6](#) (This amendment not applied to [legislation.gov.uk](#). Sch. 5 para. 7(6) repealed (6.4.2009) by Pensions (No. 2) Act (Northern Ireland) 2008 (c. 13), ss. 116, 118(1), Sch. 10 Pt. 2; S.R. 2009/22, art. 2(2)(d))
- Sch. 5 para. 7(6) words repealed by [2008 c. 1 \(N.I.\) Sch. 6 Pt. 6](#) (This amendment not applied to [legislation.gov.uk](#). Sch. 5 para. 7(6) repealed (6.4.2009) by Pensions (No. 2) Act (Northern Ireland) 2008 (c. 13), ss. 116, 118(1), Sch. 10 Pt. 2; S.R. 2009/22, art. 2(2)(d))
- Sch. 7 para. 3(2)(3) repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 3(4)(b) repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 4 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 5(1) repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 8(5)-(7) repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 13 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 14 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 15 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 1](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 15 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- Sch. 7 para. 9 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 7 para. 1314 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 8 para. 19-24 repealed by [2007 c. 2 \(N.I.\) Sch. 8](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 8 para. 25 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 2](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 8 para. 26 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 1](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 8 para. 27(3) repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))

- Sch. 8 para. 27(5)(6) repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 8 para. 27(4)(5) repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- Sch. 8 para. 27(7) repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- Sch. 8 para. 27(3)(b) repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 8 para. 27(5) repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 8 para. 32(2)(c) repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 9](#)
- Sch. 9 para. 20(3) omitted by [2016 c. 1 \(N.I.\) Sch. 1 para. 11\(a\)](#)
- Sch. 9 para. 61 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#) (Amendment could not be applied. The relevant affected text is not available on [legislation.gov.uk](#))
- Sch. 9 para. 55-56 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- Sch. 9 para. 58 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- Sch. 9 para. 59 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- Sch. 9 para. 61 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- art. 3(5) word substituted by [2021 c. 1 Sch. 11 para. 15\(1\)\(a\)](#)
- art. 3(5) words inserted by [2021 c. 1 Sch. 11 para. 15\(1\)\(b\)](#)
- art. 35(2A)(a) substituted by [2016 c. 1 \(N.I.\) Sch. 2 para. 19](#)
- art. 54 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- art. 55 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- art. 57 repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#)
- art. 58-61 repealed by [2007 c. 2 \(N.I.\) Sch. 8](#)
- art. 64 repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 8](#)
- art. 69(3)(a) repealed by [S.I. 2015/2006 \(N.I.\) Sch. 12 Pt. 1](#)
- art. 69(3)(b) repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#)
- art. 69(3)(b) word repealed by [2007 c. 2 \(N.I.\) Sch. 8](#)
- art. 69(3)(d) and word added by [2007 c. 2 \(N.I.\) Sch. 3 para. 12](#)
- art. 73(6)(7) words repealed by [2010 c. 13 \(N.I.\) Sch. 4 Pt. 3](#)