STATUTORY RULES OF NORTHERN IRELAND

# 2007 No. 438

# SOCIAL SECURITY

The Social Security (Ireland) Order (Northern Ireland) 2007

Made - - - - Coming into operation

26th September 2007 1st October 2007

# THE SOCIAL SECURITY (IRELAND) ORDER (NORTHERN IRELAND) 2007

- 1. Citation and commencement
- 2. Modification of Acts and the Jobseekers (Northern Ireland) Order 1995
- 3. Revocation and variation of Orders Signature

SCHEDULE CONVENTION ON SOCIAL SECURITY BETWEEN 1 THE GOVERNMENT OF THE UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND AND THE GOVERNMENT OF IRELAND PART 1 — GENERAL PROVISIONS

# ARTICLE 1

#### Definitions

- 1. For the purpose of this Convention the following definitions apply,...
- 2. Other words and expressions which are used in this Convention...
- 3. Any reference in this Convention to an "Article" means an...

#### Persons covered

#### ARTICLE 3

#### Scope of legislation

- 1. This Convention shall apply, (a) in relation to the territory...
- 2. Subject to paragraphs (3) and (4), this Convention shall apply...
- 3. This Convention shall apply, unless the Parties agree otherwise, only...
- 4. This Convention shall not affect rights and obligations arising under...

#### ARTICLE 4

#### Equal treatment

#### ARTICLE 5

#### Refugees and stateless persons

#### ARTICLE 6

#### Provisions for the export of benefit

- 1. Subject to paragraph (2) and Articles 15, 17 to 27...
- 2. Subject to Article 14(3) and (5), a person who continues...
- 3. Subject to Article 14(3) to (5), a person who continues...
- 4. Subject to Article 14(3) to (5), a person who continues...
- 5. Subject to Article 22, where, under the legislation of one...
- PART II PROVISIONS WHICH DETERMINE THE LEGISLATION APPLICABLE CONCERNING CONTRIBUTION LIABILITY

#### ARTICLE 7

#### **General** provisions

- 1. Subject to paragraphs (2) to (9) and Articles 8 to...
- 2. Where a person is employed in the territory of both...
- 3. Where a person is ordinarily resident in the territory of...
- 4. Where a person is employed in the territory of one...
- 5. No provision of this Article shall affect a person's liability...
- 6. Where a person is not gainfully employed, any liability for...
- 7. Where, but for this paragraph, a person would be entitled...
- 8. Where under Articles 8, 9(a) or (b), or 10(2), a...
- 9. A person who is entitled to receive sickness benefit, maternity...

#### **Detached Workers**

# ARTICLE 9

#### Travelling Personnel

# ARTICLE 10

#### Mariners and others employed on board a ship or vessel

- 1. Subject to paragraphs (2) to (4), where a person is...
- 2. Where a person who is insured under the legislation of...
- 3. Where a person who is not normally employed at sea...
- 4. Where a person who is ordinarily resident in the territory...

#### ARTICLE 11

#### Diplomats, Government Servants and Consular Employees

- 1. This Convention shall not apply to persons who are exempted...
- 2. Subject to paragraph (1), where any person who is in...
- 3. Subject to paragraphs (1) and (2), where a person is...

#### ARTICLE 12

#### Modification Provisions

#### PART III — SPECIAL PROVISIONS

#### ARTICLE 13

#### Conversion formulae for contributions

- 1. For the purpose of calculating entitlement to any benefit under...
- 2. For the purpose of calculating entitlement to any benefit under...
- 3. Subject to paragraph (4), for the purpose of calculating an...
- 4. For the purpose of calculating entitlement to additional pension under...
- 5. For the purposes of the calculation in Article 18(3), where:...
- 6. For the purpose of calculating the appropriate contribution factor to...
- 7. For the purpose of calculating entitlement to any benefit under...
- 8. For the purpose of calculating entitlement to any benefit under...
- 9. For the purpose of calculating entitlement to any benefit under...
- 10. For the purpose of calculating entitlement to any benefit under...
- 11. For the purpose of calculating entitlement under the legislation of... PART IV — BENEFIT PROVISIONS

#### SECTION 1

PROVISIONS FOR SICKNESS, MATERNITY, INVALIDITY AND UNEMPLOYMENT

#### Sickness benefit and Maternity allowance

- 1. Where a person has, since his last arrival in the...
- 2. Where a person is employed in the territory of one...
- 3. Subject to paragraphs (4) and (5) and Article 33, where...
- 4. Where a seasonal worker, who is entitled to sickness benefit...
- 5. Where a person who is resident in the territory of...
- 6. Where a person would be entitled to receive sickness benefit...
- 7. Where, but for this paragraph, a person would be entitled...
- 8. For the purpose of calculating the weekly rate of maternity...

# ARTICLE 15

#### Invalidity benefit

- 1. Where a person has been insured under the legislation of...
- 2. Where a person would be entitled to receive for the...

# ARTICLE 16

#### Unemployment benefit

- 1. In this Article "Party" means Great Britain, Northern Ireland, Guernsey...
- 2. Subject to paragraphs (4) to (6) and paragraph (8) where...
- 3. Periods of employment in one Party shall be taken into...
- 4. Where a person is entitled to unemployment benefit under the...
- 5. Where a person is entitled to unemployment benefit under the...
- 6. This Article shall not apply to a person who claims...
- 7. For the purpose of paragraph (2), insurance periods completed under...
- 8. For the purpose of determining whether a person is entitled...

# SECTION 2

# RETIREMENT PENSION AND SURVIVOR'S BENEFIT

# ARTICLE 17

#### General provisions

- 1. Subject to paragraphs (2) to (4) and Article 22, where...
- 2. Notwithstanding paragraph (1), a person entitled to a Category B...
- 3. Notwithstanding paragraph (1), a married woman entitled to a retirement...
- 4. Entitlement to a retirement pension in the circumstances referred to...

#### ARTICLE 18

#### Pro-rata Pensions

1. Subject to Articles 19 to 23, this Article shall apply...

- 2. For the purposes of determining entitlement to retirement pension, no...
- 3. In accordance with Article 13, the competent authority of any...
- 4. For the purpose of the calculation in paragraph (3), where...
- 5. Insurance periods under paragraphs (4) and (8) shall be treated...
- 6. Where no pension is, or would be, payable under paragraph...
- 7. Any increase of benefit payable under the legislation of Great...
- 8. Where all the insurance periods completed by a person under...

#### Insurance periods to be taken into account

- 1. For the purpose of applying Article 18 the competent authority...
- 2. Where, in relation to any claim to receive old age...

#### ARTICLE 20

#### **Overlapping periods**

#### ARTICLE 21

#### Benefits to be excluded

- 1. For the purpose of applying Article 18 no account shall...
- 2. For the purpose of applying Article 18 no account shall...

#### ARTICLE 22

#### Increases for dependant children

- 1. This Article shall apply to any increase of a retirement...
- 2. Such increase shall be payable in accordance with the following...
- 3. Where an increase cannot be paid under paragraph (2)(b) because...

#### ARTICLE 23

#### Non-simultaneous entitlement

# ARTICLE 24

#### Survivor's benefit

- 1. Articles 17 to 23 shall also apply, with such modifications...
- 2. Where survivor's benefit would be payable under the legislation of...
- 3. A person who is entitled to receive survivor's benefit under...
- 4. A person who is entitled to receive survivor's benefit under...

#### SECTION 3

#### BENEFITS FOR INDUSTRIAL ACCIDENTS AND INDUSTRIAL DISEASES

#### General provisions

- 1. Where a person is employed in the territory of one...
- 2. Where a person leaves the territory of one Party to...
- 3. Where a seasonal worker who is entitled to industrial injury...
- 4. Where because of a death resulting from an industrial accident...

# ARTICLE 26

#### Dual Attribution and Aggravation of an Industrial Disease

- 1. Subject to paragraph (2), where a person contracts an industrial...
- 2. Where a person has suffered an aggravation of an industrial...

# ARTICLE 27

# Dual entitlement

# SECTION 4

# FAMILY BENEFITS

# ARTICLE 28

# Family allowance

# SECTION 5

# DEATH BENEFIT

#### ARTICLE 29

#### Death grant under the legislation of Jersey, Guernsey or Ireland

- 1. In this Article "Party" means Jersey, Guernsey or Ireland, as...
- 2. For the purpose of any claim to death grant under...
- 3. For the purpose of any claim to death grant under...
- 4. Where a person dies in the territory of either Party...
- 5. Where there would be entitlement to death grant under the...
- 6. For the purposes of this Article no account shall be... PART V — MISCELLANEOUS PROVISIONS

#### ARTICLE 30

#### Recovery of advance payments and overpayments of benefit

- 1. Where a competent authority of one Party has made a...
- 2. Where a person has received social assistance under the legislation...

#### Arrangements for Administration and Co-operation

- 1. The competent authorities of the two Parties shall establish the...
- 2. The competent authorities of the two Parties shall communicate to...
- 3. The competent authorities of the two Parties shall establish liaison...
- 4. The competent authorities of the two Parties shall assist one...
- 5. Where any benefit is payable under the legislation of one...
- 6. Where a person who is in the territory of one...
- 7. A medical board appointed by the competent authority of Ireland...
- 8. Where the legislation of one Party provides that any certificate...
- 9. All statements, documents and certificates of any kind required to...
- 10. No certificate, document or statement of any kind written in...
- 11. Unless disclosure is required under the legislation of a Party,...

#### ARTICLE 32

#### Submission of claim or appeal

- 1. Any claim or appeal which should, for the purposes of...
- 2. Any claim to benefit submitted under the legislation of one...

#### ARTICLE 33

#### Currency and method of payment

- 1. Payment of any benefit in accordance with this Convention may...
- 2. Where the competent authority of one Party has made a...
- 3. Where a person in the territory of one Party is...

#### ARTICLE 34

#### **Resolution of disputes**

- 1. The competent authorities of the Parties to this Convention shall...
- 2. If any dispute cannot be resolved as in paragraph (1)...
- 3. The decision of the arbitration tribunal, which shall be binding... PART VI — TRANSITIONAL AND FINAL PROVISIONS
  - $\mathbf{K}\mathbf{I}$   $\mathbf{V}\mathbf{I}$  TRANSITIONAL AND FINAL PROVISION

#### ARTICLE 35

# Prior acquisition of rights — old agreements replaced by new Convention — persons covered by this Convention

- 1. Upon the entry into force of this Convention the earlier...
- 2. Any right to benefit acquired by a person in accordance...
- 3. Any rights in course of acquisition under the earlier agreements...
- 4. Where, from the date of entry into force of this...
- 5. Benefit, other than lump sum payments, shall be payable in...
- 6. Paragraph (5) shall not confer any right to receive payment...
- 7. For the purpose of paragraph (2) and for applying the...
- 8. No provision of this Convention shall diminish any rights or...

#### **Prior acquisition of rights** — old Agreements replaced by new Convention — persons excluded from this convention

ARTICLE 37

#### Ratification

# ARTICLE 38

# Life of the Convention

# ARTICLE 39

#### Rights on termination of this convention not replaced by another

SCHEDULE 2

EXCHANGE OF NOTES BETWEEN THE GOVERNMENT OF THE UNITED KINGDOM OF GREAT BRITAIN AND THE GOVERNMENT OF IRELAND Explanatory Note