

Incumbents (Vacation of Benefices) Measure 1977

1977 No. 1

PART III

ENQUIRIES AND SUBSEQUENT PROCEEDINGS

7 Constitution and procedure of committees and tribunals.

- [^{F1}(1) Panels of persons for the purposes of this Measure are to be appointed in accordance with Part 1 of Schedule 1; and provincial tribunals for the purposes of this Measure are to be constituted in accordance with Part 2 of Schedule 1, with certain of the members of provincial tribunals being appointed from the panels appointed in accordance with Part 1 of Schedule 1.]
- F²[(2) The provisions of Part III of the said Schedule shall have effect with respect to the precedure on and in connection with an enquiry conducted by any such committee or tribunal.]
- F²[(3) A diocesan committee of enquiry shall have power to appoint a barrister or solicitor to advise and assist the committee in the exercise of its functions.]
 - (4) Without prejudice to subsection (5) below, at any meeting of any such [^{F3}committee or] tribunal to which the incumbent concerned is invited, or at which he is entitled to be present, he may, if he so desires, be assisted, or in his absence represented, by some other person whether having professional qualifications or not.
- [^{F4}(5) At an enquiry under this Measure the parties may be represented by a barrister or solicitor.]
- [^{F5}(6) For the purposes of this section the parties, in relation to an enquiry, are—
 - (a) the incumbent concerned;
 - (b) the archdeacon in whose archdeaconry the benefice of the incumbent concerned is;

- (c) the parochial church council of the parish concerned or, in the case of an enquiry under Part I of this Measure requested by the persons mentioned in section 1A(1)(c), the persons specified in the request as being willing to act as the representatives of the first-mentioned persons;
- (d) in the case of such an enquiry requested by the persons mentioned in section 1A(1)(d), the persons specified in the request as being willing to act as the representatives of the first-mentioned persons.]

Textual Amendments

- **F1** S. 7(1) substituted (1.7.2018) by Mission and Pastoral etc. (Amendment) Measure 2018 (No. 4), s. 14(3), **Sch. para.** 1 (with Sch. para. 4); S.I. 2018/722, art. 2(a) (with Sch. para. 3)
- **F2** S. 7(2)(3) repealed (1.9.1994) by 1993 Measure No. 1, s. 14(2), **Sch.4** (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- **F3** Words in s. 7(4) repealed (1.9.1994) by 1993 Measure No. 1, s. 14(2), **Sch.4** (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- F4 S. 7(1)(5) substituted (1.9.1994) by 1993 Measure No. 1, s. 14(1), Sch. 3 para. 5(a)(b) (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- F5 S. 7(6) inserted (1.9.1994) by 1993 Measure No. 1, s. 14(1), Sch. 3 para. 5(c) (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York

[^{F6}7A Medical examinations.

- (1) The tribunal by which an enquiry under Part I or II of this Measure is being conducted may direct that the incumbent concerned should undergo a medical examination in accordance with rules made under section 18 of this Measure for the purpose of obtaining a report on his mental or physical condition; and the tribunal may at any time revoke or vary a direction given under this subsection.
- (2) Where a tribunal gives a direction under subsection (1) above and the incumbent concerned fails to take any step required of him for the purpose of giving effect to the direction, the tribunal may draw such inferences (if any) from that fact as appear proper in the circumstances, without prejudice to the drawing of any other inferences that may properly be drawn by the tribunal in the course of the enquiry.]

Textual Amendments

F6 S. 7A inserted (1.9.1994) by 1993 Measure No. 1, s.5 (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York.

8 Ancillary provisions with respect to enquiry under Part I.

- (1) In the case of an enquiry under Part I of this Measure, the secretary of the diocesan synod shall notify—
 - (a) the secretary of the parochial church council of the parish to which the enquiry relates, and
 - (b) the secretary of the parochial church council of any other parish belonging to the benefice of which the incumbent concerned is the incumbent,

of the institution of the enquiry and ask him whether that council wishes to make representations to the $[^{F7}$ committee or] tribunal which is to conduct the enquiry.

(2) In the case of an enquiry under the said Part I, the secretary of the diocesan synod shall supply each member of the [^{F7}committee or] tribunal by which the enquiry is to be conducted with a copy of the request for such enquiry and, in the case of an enquiry to which subsection (1) above applies, shall inform the [^{F7}committee or] tribunal [^{F7}, as the case may be,] whether or not any parochial church council wishes to make representations to it.

Textual Amendments

F7 Words in s. 8(1)(2) repealed (1.9.1994) by 1993 Measure No. 1, s. 14(2), **Sch.4** (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York

9 Report to be made to the bishop.

- (1) Subject to subsection (2) below, the [^{F8}committee or] tribunal by which an enquiry under Part I of this Measure was conducted shall report to the bishop whether in its opinion there has been a serious breakdown of the pastoral relationship between the incumbent concerned and [^{F9}the] parishioners and whether in its opinion the breakdown is one to which the conduct of the incumbent or of [^{F9}the] parishioners or of both has contributed over a substantial period.
- (2) Where the [^{F8}committee or] tribunal by which such enquiry was conducted is of opinion that the incumbent concerned is unable by reason of age or infirmity of mind or body to discharge adequately the duties attaching to his benefice it may so report to the bishop instead of reporting in accordance with subsection (1) above.
- (3) The [^{F10}tribunal] by which an enquiry under Part II of this Measure was conducted shall report to the bishop whether in its opinion the incumbent to which the enquiry related is unable by reason of age or infirmity of mind or body to discharge adequately the duties attaching to his benefice.
- (4) Where the [^{F8}committee or] tribunal is of opinion that there has been such a breakdown as is mentioned in subsection (1) above, or, as the case may be, is of opinion that the incumbent in question is unable by reason of age or infirmity of mind or body to discharge adequately the duties attaching to his benefice, then, subject to subsection (5) below, it shall include in its report its recommendations as to the action to be taken by the bishop.
- (5) A report to the bishop under this Measure shall not include a recommendation—
 - (a) in a case to which section 10 of this Measure applies, that the bishop should execute a declaration of avoidance in relation to the benefice of the incumbent concerned, or
 - (b) in a case to which section 11 of this Measure applies, that it is desirable that the incumbent concerned should resign his benefice,

unless four or more members of the [F8 committee or] tribunal [F8 , as the case may be,] were in favour of making that recommendation.

Textual Amendments

F8 Words in s. 9(1)(2)(4)(5) repealed (1.9.1994) by 1993 Measure No. 1, s. 14(2), Sch.4 (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York

- **F9** Words in s. 9(1) substituted (1.9.1994) by 1993 Measure No. 1, s. 14(1), **Sch. 3 para. 6(a)** (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- **F10** Word in s. 9(3) substituted (1.9.1994) by 1993 Measure No. 1, s. 14(1), Sch. 3 para. 6(b) (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York

[^{F11}9A Inhibition in disability cases.

(1) Subject to the following provisions of this section, where-

- (a) the bishop of a diocese has instructed the secretary of the diocesan synod to institute an enquiry under Part II of this Measure; or
- (b) the tribunal by which an enquiry under Part I of this Measure was conducted has reported to the bishop in accordance with section 9(2) of this Measure,

and it appears to the bishop that it is desirable in the interests of the Church of England that he should take action under this section, it shall be lawful for the bishop to cause a notice to be served on the incumbent who is the subject of the enquiry inhibiting him from executing or performing without the consent of the bishop any such right or duty of or incidental to his office as the bishop may specify.

- (2) A notice of inhibition shall not be served under subsection (1) above in the circumstances mentioned in paragraph (a) of that subsection after the tribunal by which the enquiry was conducted has made its report to the bishop unless it reports that in its opinion the incumbent concerned is unable by reason of age or infirmity of mind or body to discharge adequately the duties attaching to his benefice.
- (3) Where the tribunal has reported to the bishop that in its opinion the incumbent concerned is unable by reason of age or infirmity of mind or body to discharge adequately the duties attaching to his benefice, a notice of inhibition shall not be served under subsection (1) above after the expiry of the period of three months following the making of the report unless—
 - (a) the bishop has notified the incumbent under section 11(2)(a) of this Measure that it is desirable that he should resign his benefice, in which case such a notice may be served at any time before he ceases to be the incumbent; or
 - (b) the bishop has given the incumbent leave of absence under section 11(2)(c) of this Measure, in which case such a notice may be served at any time during the leave of absence.
- (4) A notice of inhibition served under subsection (1) above shall cease to have effect—
 - (a) if it is served before the tribunal makes its report to the bishop, on the making of the report unless it reports that the incumbent concerned is unable by reason of age or infirmity of mind or body to discharge adequately the duties attaching to his benefice; or
 - (b) on the expiry of the period of three months following the making of the report to the bishop unless the bishop has taken action under section 11(2)(a) or (c) of this Measure; or
 - (c) if the bishop gives the incumbent leave of absence under section 11(2)(c) of this Measure, on the expiry of the leave of absence; or
 - (d) on the benefice of the incumbent becoming vacant.
- (5) The bishop may at any time revoke a notice of inhibition served under this section.]

Textual Amendments

F11 S. 9A inserted (1.9.1994) by 1993 Measure No. 1, s.6 (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York

10 Powers of bishop in cases of breakdown of pastoral relationship.

- (1) The provisions of this section shall have effect where the [^{F12}committee or] tribunal by which an enquiry under Part I of this Measure was conducted reports to the bishop that in its opinion there has been such a breakdown as is mentioned in section 9(1) of this Measure.
- (2) If, but only if, the [^{F12}committee or]tribunal so recommends, the bishop [^{F13}may] execute a declaration of avoidance declaring the benefice of the incumbent concerned vacant as from a date specified in the declaration, being a date not less than three or more than six months after the date on which the declaration is made.
- (3) Where the incumbent concerned holds two or more benefices in plurality, the bishop may include both or all of those benefices in such a declaration notwithstanding that the recommendation of the [^{F12}committee or] tribunal related to one only of them.
- (4) Where the bishop executes a declaration under subsection (2) above, he shall disqualify the incumbent concerned from executing or performing without the consent of the bishop any right or duty of or incidental to his office during the period beginning with the date on which the declaration is executed and ending with the date on which the benefice or benefices of the incumbent will become vacant in accordance with the declaration.
- (5) Where the [^{F12}committee or] tribunal reports to the bishop that in its opinion the serious breakdown of the pastoral relationship between the incumbent concerned and [^{F14}the] parishioners is one to which the conduct of the incumbent has contributed over a substantial period, the bishop may rebuke the incumbent and may, if he thinks fit, disqualify him from executing or performing without the consent of the bishop any such right or duty of or incidental to his office, and during such period, as the bishop may specify.
- (6) Where the [^{F12}committee or] tribunal reports to the bishop that in its opinion such a breakdown as is mentioned in subsection (5) above is one to which the conduct of the parishioners has contributed over a substantial period, the bishop may rebuke such of them as he thinks fit [^{F15}and may, if he thinks fit, disqualify such of them as he thinks fit from being a church warden or member or officer of the parochial church council of the parish in question and of such other parishes in his diocese as he may specify during such period not exceeding five years as he may specify].
- [^{F16}(6A) Where the bishop disqualifies a person who is or who becomes a lay member of a deanery synod, a diocesan synod, or the General Synod from being a member of a parochial church council during any period under subsection (6) above, that person shall not be a member of that council by virtue of that lay membership during that period, notwithstanding [^{F17}Rule M15(1)(i) in Part 9] of the Church Representation Rules]
 - (7) Without prejudice to the preceding provisions of this section, the bishop may give such pastoral advice and guidance to the incumbent concerned and [^{F14}the] parishioners

as he thinks appropriate having regard to the findings and recommendations of the $[^{F12}$ committee or] tribunal.

- (8) Where the bishop disqualifies an incumbent under subsection (4) or (5) above, he shall make such provision for the discharge of the duties attaching to the benefice of the incumbent during the period of disqualification as he thinks fit, and the incumbent shall not interfere with any person who may be appointed to discharge any of those duties.
- [^{F18}(9) The bishop may revoke any disqualification effected under subsection (5) or (6) above.]

Textual Amendments

- **F12** Words in s. 10 repealed (1.9.1994) by 1993 Measure No. 1, s. 14(2), **Sch.4** (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- **F13** Word in s. 10(2) substituted (1.9.1994) by 1993 Measure No. 1, s. 7(a) (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- **F14** Words in s. 10(5)(7) substituted (1.9.1994) by 1993 Measure No. 1, s. 14(1), **Sch. 3 para.7** (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- **F15** Words in s. 10(6) inserted (1.9.1994) by 1993 Measure No. 1, s. 7(b) (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- **F16** S. 10(6A) inserted (1.9.1994) by 1993 Measure No. 1, s. 7(c) (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- F17 Words in s. 10(6A) substituted (1.1.2020) by Church Representation and Ministers Measure 2019 (No. 1), s. 1(3), Sch. 2 para. 16; S.I. 2019/1460, art. 2
- **F18** S. 10(9) inserted (1.9.1994) by 1993 Measure No. 1, s. 7(c) (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York

11 Powers of bishop in cases of disability of incumbent.

(1) The provisions of this section shall have effect where the [^{F19}committee or] tribunal by which an enquiry under Part I or II of this Measure was conducted reports to the bishop that in its opinion the incumbent concerned is unable by reason of age or infirmity of mind or body to discharge adequately the duties attaching to his benefice.

(2) Subject to subsection (3) below, the bishop may-

- (a) notify the incumbent concerned that it is desirable that he should resign his benefice; or
- (b) with the consent of the incumbent concerned, appoint and license an assistant curate to assist the incumbent; or
- (c) give the incumbent concerned leave of absence for a period not exceeding two years and make provision for the discharge of the duties attaching to the benefice during that period; or
- (d) make such other temporary provision for the discharge of those duties as the bishop thinks fit.
- (3) The bishop shall not exercise the power conferred on him by subsection (2)(a) above unless the [^{F19}committee or] tribunal recommended that it was desirable that the incumbent concerned should resign his benefice.
- (4) Where the incumbent concerned holds two or more benefices in plurality, then, without prejudice to section 17(4) of the ^{MI}Pastoral Measure 1968 (which makes provision

with respect to the resignation of benefices held in plurality), the bishop may, if he thinks fit, include both or all of those benefices in a notification given by him to the incumbent under subsection (2)(a) above notwithstanding that the recommendation of the [^{F19} committee or] tribunal related to one only of them.

- (5) An incumbent who is notified by the bishop under this section that it is desirable that he should resign his benefice or benefices shall execute a deed resigning it or them as from such date as may be specified in the deed, being a date not later than three months after the date on which the deed is executed.
- (6) Where the bishop notifies an incumbent under this section that it is desirable that he should resign his benefice or benefices, and the incumbent refuses or fails within one month after the notification is given to resign it or them in accordance with subsection (5) above, the bishop shall execute a declaration of avoidance declaring the benefice or benefices, as the case may be, vacant as from a date specified in the declaration, being a date not less than three or more than six months after the date on which the declaration is made.
- (7) Where the bishop requests an incumbent under this section to consent to the appointment of an assistant curate and the incumbent refuses or fails within one month after the request is made to comply with it, the bishop shall execute a declaration of avoidance declaring the benefice vacant as from the date mentioned in subsection (6) above.
- (8) Where the incumbent concerned holds two or more benefices in plurality, the bishop may, if he thinks fit, include both or all of those benefices in a declaration executed by him under subsection (7) above.

Textual Amendments

F19 Words in s. 11(1)(3)(4) repealed (1.9.1994) by 1993 Measure No. 1, ss. 14(2), 16(2), **Sch.4** (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York

Marginal Citations

M1 1968 No. 1.

12 **Provisions supplementary to ss. 10 and 11.**

- (1) As soon as practicable after the report of an enquiry under this Measure has been received by the bishop he shall notify the incumbent concerned of the action he is required or proposes to take under section 10 or 11 of this Measure, as the case may be, or, if no such action is required of, or proposed to be taken by, him, of that fact and shall send a similar notification to—
 - (a) the archdeacon in whose archdeaconry the parish concerned is, unless he is the incumbent concerned;
 - (b) the secretary of the parochial church council of that parish; and
 - (c) the designated representative, if any.
- (2) The incumbent of any benefice which has been declared vacant under the said section 10 or 11 or which he had resigned in accordance with section 11(5) shall vacate the parsonage house or other his official residence not later than three months after the date on which the benefice became vacant by virtue of the declaration of avoidance or deed of resignation, as the case may be.

(3) The bishop shall cause any declaration executed by him under the said section 10 or 11 to be filed in the registry of the diocese and a copy thereof to be sent to the incumbent concerned, to the patron of the benefice and to the Church of England Pensions Board.

[^{F20}12A Right of appeal against findings of tribunal

- (1) An appeal may be brought against the findings contained in a report by a provincial tribunal under Part I or II of this Measure in accordance with the following provisions of this section.
- (2) In the case of a report under Part I, the incumbent concerned or the parochial church council concerned may appeal against any findings of law or fact in the report.
- (3) In the case of a report under Part I, the archdeacon in whose archdeaconry the benefice of the incumbent is or any person requesting an enquiry under section 1A(1)(d) may appeal against any findings of law in the report.
- (4) In the case of a report under Part II, the incumbent may appeal against any findings of law or fact.
- (5) There shall be an Appeal Panel for each province, which shall be constituted [^{F21}in accordance with Part 3 of Schedule 1, with certain of the members of the Appeal Panels being appointed from the panels appointed in accordance with Part 1 of Schedule 1.]
- (6) The appellant must state the grounds, or a summary of the grounds, of the appeal.
- (7) Where the appeal is brought under subsection (2) by the parochial church council, section 1A(1)(c), (3) and (4) apply in relation to the appeal except that the references to a request for an enquiry or a notice of intention to make it are to be construed as references to the appeal.
- (8) Where the appeal is brought under subsection (3) by a person requesting an enquiry, section 1A(1)(d), (3) and (5) apply in relation to the appeal except that the references to a request for an enquiry or a notice of intention to make it are to be construed as references to the appeal.
- (9) Notice of the appeal shall be given in writing to the bishop of the diocese in which the parish in question is and to the secretary of that diocese and section 1A(6) applies as it applies to a request for an enquiry.]

Textual Amendments

- F20 S. 12A inserted (19.5.2014) by Church of England (Miscellaneous Provisions) Measure 2014 (No. 1),
 ss. 11(1), 21(2); S.I. 2014/1369, art. 2
- F21 Words in s. 12A(5) substituted (1.7.2018) by Mission and Pastoral etc. (Amendment) Measure 2018 (No. 4), s. 14(3), Sch. para. 2 (with Sch. para. 4); S.I. 2018/722, art. 2(a) (with Sch. para. 3)

[^{F22}13 Compensation.

- (1) Subject to the provisions of this Measure, where-
 - (a) after obtaining the agreement of the bishop under subsection (1) of section 4 of this Measure, an incumbent resigns his benefice in accordance with subsection (2) of that section; or

(b) after an enquiry under Part I thereof, the bishop has declared the benefice of an incumbent vacant under section 10 of this Measure,

the incumbent shall, on application in writing made to the diocesan board of finance, be entitled to compensation for any loss suffered by him in consequence of his resignation or the vacation of his benefice.

(2) Schedule 2 to this Measure shall have effect for the purpose of determining the form and amount of compensation under this section and of prescribing the circumstances in which payments of compensation thereunder may be altered, terminated, suspended or refused and of providing for other matters relating thereto.

 $F^{23}(3)$ ]

Textual Amendments

- F22 S. 13 substituted (1.9.1994) by 1993 Measure No. 1, s. 8 (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- F23 S. 13(3) repealed (1.3.2019) by Church of England Pensions Measure 2018 (No. 9), s. 61(2), Sch. 3 para. 3, Sch. 5 (with Sch. 4); S.I. 2019/98, art. 2

14 Provision with respect to pension of incumbent found to be unable to perform duties attaching to benefice.

- (1) Where—
 - (a) after an enquiry under Part I of this Measure in which the [F24 committee or] tribunal [F24 , as the case may be,] reported to the bishop in accordance with section 9(2) thereof; or
 - (b) after an enquiry under Part II thereof,

the incumbent concerned resigns his benefice consequent upon a notification from the bishop under section 11(2)(a) of this Measure or the bishop has declared the benefice of the incumbent vacant under that section, the incumbent shall be deemed for the purposes of [^{F25}the Church of England Pensions Measure 2018] to have become incapable through infirmity of performing the duties of his office on the date on which his resignation took effect or the date on which by virtue of the declaration his benefice became vacant, as the case may be, and to have satisfied the Church of England Pensions Board that he was so incapable and that the infirmity was likely to be permanent.

(2) Subsection (1) above shall not apply to an incumbent who at whichever of the dates mentioned in that subsection applies in his case has attained the retiring age within the meaning of [^{F26}the Church of England Pensions Measure 2018].

Textual Amendments

- **F24** Words in s. 14(1) repealed (1.9.1994) by 1993 No. 1, ss. 14(2), 16(2), Sch.4 (with s. 15); Instrument dated 25.7.1994 made by Archbishops of Canterbury and York
- **F25** Words in s. 14(1) substituted (1.3.2019) by Church of England Pensions Measure 2018 (No. 9), s. 61(2), Sch. 3 para. 4(2); S.I. 2019/98, art. 2
- **F26** Words in s. 14(2) substituted (1.3.2019) by Church of England Pensions Measure 2018 (No. 9), s. 61(2), Sch. 3 para. 4(3); S.I. 2019/98, art. 2

Changes to legislation:

There are currently no known outstanding effects for the Incumbents (Vacation of Benefices) Measure 1977, Part III.