**Changes to legislation:** Child Support, Pensions and Social Security Act 2000, Cross Heading: Duties relating to statements of contributions is up to date with all changes known to be in force on or before 09 July 2023. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) View outstanding changes

# SCHEDULES

# SCHEDULE 5

#### PENSIONS: MISCELLANEOUS AMENDMENTS AND ALTERNATIVE TO ANTI-FRANKING RULES

### PART I

#### MISCELLANEOUS AMENDMENTS

# Duties relating to statements of contributions

- 12 (1) In section 41 of the 1995 Act (provision of documents for members), for subsection (5) there shall be substituted—
  - "(5) Regulations may in the case of occupational pension schemes provide for-
    - (a) prescribed persons,
    - (b) persons with prescribed qualifications or experience, or
    - (c) persons approved by the Secretary of State,

to act for the purposes of subsection (2) instead of scheme auditors or actuaries.

- (5A) Regulations may impose duties on the trustees or managers of an occupational pension scheme to disclose information to, and make documents available to, a person acting under subsection (5).
- (5B) If any duty imposed under subsection (5A) is not complied with, sections 3 and 10 apply to any trustee, and section 10 applies to any manager, who has failed to take all such steps as are reasonable to secure compliance."
- (2) <sup>F1</sup>.....

#### **Textual Amendments**

F1 Sch. 5 para. 12(2)(3)(4) repealed (6.4.2006) by Pensions Act 2004 (c. 35), ss. 320, 322, Sch. 13; S.I. 2006/560, art. 2(3), Sch.

#### **Commencement Information**

II Sch. 5 para. 12 partly in force; Sch. 5 para. 12 not in force at Royal Assent see s. 86(2); Sch. 5 para. 12(1) in force at 1.1.2001 by S.I. 2000/3166, art. 2(3)(vii)

# Changes to legislation:

Child Support, Pensions and Social Security Act 2000, Cross Heading: Duties relating to statements of contributions is up to date with all changes known to be in force on or before 09 July 2023. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. View outstanding changes

**Changes and effects yet to be applied to the whole Act associated Parts and Chapters:** Whole provisions yet to be inserted into this Act (including any effects on those provisions):

- s. 70A inserted by 2012 c. 5 Sch. 3 para. 13
- Sch. 7 para. 1(2)(c) inserted by 2007 c. 5 Sch. 5 para. 13
- Sch. 7 para. 6(5A)(5B) inserted by 2012 c. 5 Sch. 11 para. 13(3)
- Sch. 7 para. 6(8)(b) inserted by 2012 c. 5 Sch. 11 para. 13(4)(b)
- Sch. 7 para. 6(8)(a) words in Sch. 7 para. 6(8) renumbered as Sch. 7 para. 6(8)(a) by 2012 c. 5 Sch. 11 para. 13(4)(a)

# Commencement Orders yet to be applied to the Child Support, Pensions and Social Security Act 2000

Commencement Orders bringing provisions within this Act into force:

S.I. 2003/346 art. 2 amendment to earlier commencing SI 2003/192 art. 6

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