# SCHEDULES

#### SCHEDULE 2

# MINOR AND CONSEQUENTIAL AMENDMENTS

### PART 2

#### AMENDMENTS OF THE ADMINISTRATION ACT

# Introductory

8 The Administration Act is amended as follows.

#### **Commencement Information**

- I1 Sch. 2 para. 8 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- I2 Sch. 2 para. 8 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

Payment out of benefit of sums in respect of mortgage interest etc

F<sup>1</sup>Q .....

# **Textual Amendments**

F1 Sch. 2 para. 9 repealed (6.4.2018) by Welfare Reform and Work Act 2016 (c. 7), ss. 20(11)(c), 36(6); S.I. 2018/438, reg. 2(1) (with reg. 2(2)(3))

# Overpayments of benefit: general

In section 71(11) (benefits to which section applies) after paragraph (aa) insert—

"(ab) state pension credit;".

### **Commencement Information**

- I3 Sch. 2 para. 10 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- I4 Sch. 2 para. 10 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Adjustment of income support and other payments

11 (1) Section 74 is amended as follows.

- (2) In subsection (1)(b) (recovery of income support etc paid because prescribed income not paid until after prescribed date) for "or an income-based jobseeker's allowance" substitute ", an income-based jobseeker's allowance or state pension credit".
- (3) In subsection (2)(b) (recovery of income support etc paid because prescribed payment from public funds not paid until after prescribed date) for "or an incomebased jobseeker's allowance" substitute ", an income-based jobseeker's allowance or state pension credit".

#### **Commencement Information**

- I5 Sch. 2 para. 11 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- I6 Sch. 2 para. 11 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Interpretation of Part 6: enforcement

- In section 121DA(1) (definition of "the relevant social security legislation") after paragraph (h) insert—
  - "(hh) the State Pension Credit Act 2002;".

## **Commencement Information**

- I7 Sch. 2 para. 12 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 18 Sch. 2 para. 12 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Provisions relating to age, death or marriage

- In section 124(1) (regulations as to furnishing of information from registers of births, marriages and deaths) after "Jobseekers Act 1995;" insert—
  - "(ab) of the provisions of the State Pension Credit Act 2002;".

#### **Commencement Information**

- I9 Sch. 2 para. 13 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- I10 Sch. 2 para. 13 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Regulations as to notification of death

In section 125(1) (regulations as to notification of death by Registrar General for England and Wales, etc) after "the Social Security Act 1998" insert ", the State Pension Credit Act 2002".

#### **Commencement Information**

III Sch. 2 para. 14 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2

112 Sch. 2 para. 14 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

Provision of information by personal representatives as to estate of deceased person

In section 126(1) (duty to furnish information as to assets and liabilities of a person in receipt of certain benefits) after "income-based jobseeker's allowance" insert ", state pension credit".

#### **Commencement Information**

- I13 Sch. 2 para. 15 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 114 Sch. 2 para. 15 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Annual up-rating of benefits

- 16 (1) Section 150 is amended as follows.
  - (2) In subsection (1) (sums which are to be reviewed by the Secretary of State) after paragraph (k) insert—
    - "(1) specified in regulations under section 2 or 3 of the State Pension Credit Act 2002;".
  - (3) In subsection (7) (provision which may be added to draft up-rating order) after "the Jobseekers Act 1995" insert "or the State Pension Credit Act 2002".

#### **Commencement Information**

- I15 Sch. 2 para. 16 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 116 Sch. 2 para. 16 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

Effect of alterations affecting state pension credit

17 After section 159A (effect of alteration of rates of a jobseeker's allowance) insert—

# "159B Effect of alterations affecting state pension credit

- (1) Subject to such exceptions and conditions as may be prescribed, subsection (2) or (3) below shall have effect where—
  - (a) an award of state pension credit is in force in favour of any person ("the recipient"); and
  - (b) an alteration—
    - (i) in any component of state pension credit,
    - (ii) in the recipient's benefit income,
    - (iii) in any component of a contribution-based jobseeker's allowance, or
    - (iv) in the recipient's war disablement pension or war widow's or widower's pension,

affects the computation of the amount of state pension credit to which he is entitled.

- (2) Where, as a result of the alteration, the amount of state pension credit to which the recipient is entitled is increased or reduced, then, as from the commencing date, the amount of state pension credit payable in the case of the recipient under the award shall be the increased or reduced amount, without any further decision of the Secretary of State; and the award shall have effect accordingly.
- (3) Where, notwithstanding the alteration, the recipient continues on and after the commencing date to be entitled to the same amount of state pension credit as before, the award shall continue in force accordingly.
- (4) Subsection (5) below applies where a statement is made in the House of Commons by or on behalf of the Secretary of State which specifies—
  - (a) in relation to any of the items referred to in subsection (1)(b)(i) to (iv) above, the amount of the alteration which he proposes to make by an order under section 150 or 152 above or by or under any other enactment; and
  - (b) the date on which he proposes to bring the alteration into force ("the proposed commencing date").
- (5) If, in a case where this subsection applies, an award of state pension credit is made in favour of a person before the proposed commencing date and after the date on which the statement is made, the award—
  - (a) may provide for state pension credit to be paid as from the proposed commencing date at a rate determined by reference to the amounts of the items specified in subsection (1)(b)(i) to (iv) above which will be in force on that date; or
  - (b) may be expressed in terms of the amounts of those items in force at the date of the award.
- (6) In this section—

"alteration" means—

- (a) in relation to any component of state pension credit, its alteration by or under any enactment;
- (b) in relation to a person's benefit income, the alteration of any of the sums referred to in section 150 above by any enactment or by an order under section 150 or 152 above to the extent that any such alteration affects the amount of his benefit income;
- (c) in relation to any component of a contribution-based jobseeker's allowance, its alteration by or under any enactment; and
- (d) in relation to a person's war disablement pension or war widow's or widower's pension, its alteration by or under any enactment:

"benefit income", in relation to a person, means so much of his income as consists of benefit under the Contributions and Benefits Act;

"the commencing date", in relation to an alteration, means the date on which the alteration comes into force in relation to the recipient;

"component"-

- (a) in relation to contribution-based jobseeker's allowance, means any of the sums specified in regulations under the Jobseekers Act 1995 (c. 18) which are relevant in calculating the amount payable by way of a jobseeker's allowance;
- (b) in relation to state pension credit, means any of the sums specified in regulations under section 2, 3 or 12 of the State Pension Credit Act 2002;

"war disablement pension" means—

- (a) any retired pay, pension or allowance granted in respect of disablement under powers conferred by or under—
  - (i) the Air Force (Constitution) Act 1917 (c. 51);
  - (ii) the Personal Injuries (Emergency Provisions) Act 1939 (c. 82);
  - (iii) the Pensions (Navy, Army, Air Force and Mercantile Marine) Act 1939 (c. 83);
  - (iv) the Polish Resettlement Act 1947 (c. 19); or
  - (v) Part 7 or section 151 of the Reserve Forces Act 1980 (c. 9); or
- (b) without prejudice to paragraph (a), any retired pay or pension to which subsection (1) of section 315 of the Income and Corporation Taxes Act 1988 (c. 1) applies;

"war widow's or widower's pension" means—

- (a) any widow's or widower's pension or allowance granted in respect of a death due to service or war injury and payable by virtue of any enactment mentioned in paragraph (a) of the definition of "war disablement pension"; or
- (b) a pension or allowance for a widow or widower granted under any scheme mentioned in section 315(2)(e) of the Income and Corporation Taxes Act 1988."

### **Commencement Information**

- I17 Sch. 2 para. 17 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 118 Sch. 2 para. 17 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

Adjustments between National Insurance Fund and Consolidated Fund

- 18 (1) Section 165 is amended as follows.
  - (2) After subsection (5) (payments from National Insurance Fund into Consolidated Fund) insert—
    - "(5A) There shall be excluded from the estimate under subsection (5)(a) above any expenses attributable to the carrying into effect of provisions of this Act so far as relating to state pension credit."

(3) In subsection (6) (expenses excluded from Secretary of State's estimate under subsection (5)(b)) in paragraph (a), after "section 163(2) above" insert " or section 20 of the State Pension Credit Act 2002".

#### **Commencement Information**

- I19 Sch. 2 para. 18 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 120 Sch. 2 para. 18 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

### Adjustments between social fund and other sources of finance

In section 169(1) (adjustments of social fund, Consolidated Fund and National Insurance Fund in relation to repayment or offsetting of benefit or other payment) at the end insert "or the State Pension Credit Act 2002".

#### **Commencement Information**

- I21 Sch. 2 para. 19 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- I22 Sch. 2 para. 19 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# The Social Security Advisory Committee

- 20 In section 170(5) (interpretation)—
  - (a) in the definition of "the relevant enactments", after paragraph (ag) insert—
    "(ah) the provisions of the State Pension Credit Act 2002;",

and

- (b) in the definition of "the relevant Northern Ireland enactments", after paragraph (ag) insert—
  - "(ah) any provisions in Northern Ireland which correspond to provisions of the State Pension Credit Act 2002; and".

#### **Commencement Information**

- 123 Sch. 2 para. 20 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 124 Sch. 2 para. 20 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Reciprocal agreements with countries outside the United Kingdom

- 21 (1) Section 179 is amended as follows.
  - (2) In subsection (3)(a) (modifications for securing that acts, omissions and events have corresponding effect for the purposes of United Kingdom legislation) after "Part III of the Social Security Contributions (Transfer of Functions, etc) (Northern Ireland) Order 1999" insert ", the State Pension Credit Act 2002".

- (3) In subsection (4) (legislation to which the section applies) after paragraph (ad) insert—
  - "(ae) to the State Pension Credit Act 2002; and".
- (4) In subsection (5) (regulations which may be modified) after paragraph (aa) insert—
  "(ab) state pension credit;".

### **Commencement Information**

- 125 Sch. 2 para. 21 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 126 Sch. 2 para. 21 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Payment of travelling expenses by Secretary of State

- 22 In section 180—
  - (a) in paragraph (a) (expense of attending interview) after "the Social Security Act 1998" insert ", the State Pension Credit Act 2002", and
  - (b) in paragraph (b)(i) (expense of attending local office) after "the Social Security Act 1998" insert ", the State Pension Credit Act 2002".

### **Commencement Information**

- 127 Sch. 2 para. 22 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- 128 Sch. 2 para. 22 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# Certain benefits to be inalienable

In section 187(1), after paragraph (aa) insert—

"(ab) state pension credit;".

# **Commencement Information**

- 129 Sch. 2 para. 23 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- **I30** Sch. 2 para. 23 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

## *Interpretation: general*

- 24 (1) Section 191 is amended as follows.
  - (2) In the definition of "benefit", at the end insert " and state pension credit".
  - (3) Insert the following definition at the appropriate place—
    - ""state pension credit" means state pension credit under the State Pension Credit Act 2002;".

# **Commencement Information**

- I31 Sch. 2 para. 24 not in force at Royal Assent, see s. 22(3); Sch. 2 in force for certain purposes at 2.7.2002 by S.I. 2002/1691, art. 2
- I32 Sch. 2 para. 24 in force at 6.10.2003 in so far as not already in force by S.I. 2003/1766, art. 2(a)

# **Changes to legislation:**

There are outstanding changes not yet made by the legislation.gov.uk editorial team to State Pension Credit Act 2002. Any changes that have already been made by the team appear in the content and are referenced with annotations.

View outstanding changes

# Changes and effects yet to be applied to the whole Act associated Parts and Chapters:

- Act modified by S.S.I. 2024/62 art. 2
- Act modified by S.I. 2023/1060 art. 2Sch.
- Act modified by S.I. 2024/149 art. 2

Whole provisions yet to be inserted into this Act (including any effects on those provisions):

- s. 1(2)(c)(iii) and word inserted by 2012 c. 5 Sch. 4 para. 2
- s. 1(2)(d) and word inserted by 2012 c. 5 s. 75(b)
- s. 1(3)(c) and word inserted by 2012 c. 5 Sch. 4 para. 3(a)
- s. 3A inserted by 2012 c. 5 Sch. 4 para. 4
- s. 3A(5)(a) words omitted by 2016 c. 7 s. 20(8)
- s. 7(10) inserted by 2012 c. 5 Sch. 4 para. 5
- s. 19(2)(za) inserted by 2012 c. 5 s. 75(2)