Changes to legislation: There are currently no known outstanding effects for the Companies Act 2006, Disclosure. (See end of Document for details)

SCHEDULES

[F1SCHEDULE 1C

RULES OF THE TAKEOVER PANEL: GENERAL PRINCIPLES AND OTHER PROVISION

Textual Amendments

F1 Sch. 1C inserted (31.12.2020) by The Takeovers (Amendment) (EU Exit) Regulations 2019 (S.I. 2019/217), reg. 1, Sch.; 2020 c. 1, Sch. 5 para. 1(1)

Modifications etc. (not altering text)

C1 Sch. 1C applied (31.12.2020) by S.I. 2009/2436, **Sch. 1 para 14(A1)** (as inserted by The Takeovers (Amendment) (EU Exit) Regulations 2019 (S.I. 2019/217), regs. 1, **20**; 2020 c. 1, **Sch. 5 para. 1(1)**)

PART 2

OTHER PROVISION

Disclosure

- Rules must ensure that a takeover bid must be made public in such a way as to ensure market transparency and integrity for the securities of—
 - (a) the offeree company,
 - (b) if the offeror is a company, that company, or
 - (c) any other company affected by the takeover bid,

in particular in order to prevent the publication or dissemination of false or misleading information.

- 16. Rules must ensure that all information and documents required by provision made in accordance with paragraphs 11 and 12 must be disclosed in such a manner as to ensure that they are both readily and promptly available—
 - (a) to the holders of securities admitted to trading on a UK regulated market who are located in the United Kingdom, and
 - (b) to the representatives of the employees of the offeree company and of the offeror, or where there are no such representatives, to the employees themselves.]

Changes to legislation:

There are currently no known outstanding effects for the Companies Act 2006, Disclosure.