SCHEDULE 1

Regulations 5, 6, 7, 8, 9, 10, 11, 68, 70, 72, 79, 82, 85 and 86

			FORMS			
						SE5
Please complete in typescript, or in bold black capitals.			Formation by M	Merger		Europaea (SE) egistered in GB
			For official use (Please leave blank)			
Proposed Full Name	of SE					
Proposed Registered	Office					
PO Box numbers only are not	acceptable					
Pos	st town					
County/	Region				UK Postcode	
Type of I (Please lick appro	Merger priate box)		By acquisition (Please indica acquiring company/SE with * in boo		By forma	ation of a new SE
Det			canies or SEs merging i use continuation sheet(s) if necessi		SE:	
Name	Registe numb (if applica	er	Registered office ad	dress	address of	ember State and f registry where ents are filed
			Number	of cont	tinuation shee	ets attached
Contact Details: You do not have to give any contac information in the box opposite but do, it will help Companies House to	if you					
contact you if there is a query on th The contact information that you giv	/e will				Tel	
be visible to searchers of the public	record.			exchang	*	to the Devictory of
		Com For S Com	n you have completed and sign panies at: panies House, Crown Way, Ca Es whose registered office is to l panies House, 37 Castle Terra Es whose registered office is to l	ardiff, CF1 be in Engl ice, Edinb	14 3UZ land and Wales o burgh, EH1 2EB	DX 33050 Cardiff

	s with a two-tier system, details of all members of both the sup give the details of all members of the administrative organ.)	ervisory and management organs
Forename(s)		
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Previous forename(s)		
Previous surname(s)		
Usual residential address +		
Post town	[
County/Region	UK Postcode	•
Country		
of section 72	conty if the address shown is a service address for the beneficiary of a Cont 238 of the Companies Act 1985 or that section as applied by Council Reguli ntial address. In the case of a corporation or Scottish Firm, give the register	ation (EC) No 2157/2001, otherwise give your
Date of birth	Nationality	
Business Occupation		
Other directorships		
*Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/m	anagement organ of the proposed SE
Consent signature	Date	
	s with a two-tier system, details of all members of both the sup give the details of all members of the administrative organ.)	ervisory and management organs
Forename(s)		
Sumame	C	
Previous forename(s)		
Previous surname(s)		
Usual residential address +		
Post town	[
County/Region	UK Postcode	•
Country		
of section 72	L conty if the address shown is a service address for the beneficiary of a Cont 238 of the Companies Act 1985 or that section as applied by Council Regult	ation (EC) No 2157/2001, otherwise give your
Date of birth	In the case of a corporation or Scottish Firm, give the register Nationality	
Business Occupation		
Other directorships		
*Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/m	anagement organ of the proposed SE
Consent signature	Date	

must be given.	For SEs with a one-tier system, please	give the details of all members of the administrative organ.)	
	Forename(s)		
	Surname		
	Previous forename(s)		
	Previous surname(s)		
	Usual residential address +		
	Post town		
	County/Region	UK Postcode	
	Country		
	,	only if the address shown is a service address for the beneficiary of a Confi	dentiality Order granted under the provisi
	of section 72	23B of the Companies Act 1985 or that section as applied by Council Regula ntial address. In the case of a corporation or Scottish Firm, give the registere	ion (EC) No 2157/2001, otherwise give y
	Date of birth	Nationality	
	Business Occupation		
	Other directorships		
	*Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/m	anagement organ of the proposed 5
	Consent signature	Date	
Members must be given.	For SEs with a one-tier system, please	is with a two-tier system, details of all members of both the supe give the details of all members of the administrative organ.)	rvisory and management organs
	Forename(s)		
	Surname		
	Previous forename(s)		
	Previous surname(s)		
	Usual residential address +		
	Post town		
	County/Region	UK Postcode	
	Country		
	of section 72	L conty if the address shown is a service address for the beneficiary of a Confi 238 of the Companies Act 1985 or that section as applied by Council Regula rolai address. In the case of a corporation or Soottish Film, give the registere	tion (EC) No 2157/2001, otherwise give y
	Date of birth	Nationality	
	Business Occupation		
	Other directorships	L	
	"Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/m	anagement organ of the proposed 5
	Consent signature	Date	

Members of the proposed SE (For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all members of the administrative organ.)

Please use a continuation sheet if more members of the proposed SE are to be appointed

Proposed name of SE	
Subscribed capital of the proposed	d SE comprising:
Subscribed capital in sterling (Must not be less than £50,000)	£
Other currency subscribed capital: Please specify currency(ies)	
Tick box to confirm that the tota proposed SE is not less than the	
Proposed Principal sector(s) of activ (Use Standard Industrial Classification (SIC) Codes	
SIC Code	SIC Code
SIC Code	SIC Code
SIC Code	SIC Code
Please tick the boxes below to confin	m that both the following documents are attached to this form:
Tick the Number box (✓) of pages	Document description
Statutes of the pro	oposed SE named on page 1
	urt Order confirming that Article 26 of Council Regulation (EC) s been complied with

I certify that the information given in this form is correct

Signatur

re		Date	
	Bronned Mamber of the management or administration		

roposed Member of the management or administrative organ of the proposed SE named on page 1

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SE6

Formation of Holding Societas Europaea (SE)

Please complete in typescript, or in bold black capitals.

	(Please leave blank)
Proposed Full Name of SE	
Proposed Registered Office Address	
PO Box numbers only are not acceptable	
Post town	
County/Region	UK Postcode

		Promoting Companies or SEs ise continuation sheet(s) if necessary	
Name	Registered number (if applicable)	Registered office address	Name of Member State and address of registry where documents are filed
		Number of continu	ation sheets attached

Contact Details:

You do not have to give any contact	
information in the box opposite but if you do, it will help Companies House to	
contact you if there is a query on the form. The contact information that you give will	Tel
be visible to searchers of the public record.	DX number DX exchange
	When you have completed and signed the form please send it to the Registrar of Companies at:
	Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For SEs whose registered office is to be in England and Wales or Companies House, 32 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For SEs whose registered office is to be in Scotland or LP - 4 Edinburgh 2

Proposed name	e of SE	
Subscribed capital of the pro	oposed holding SE comprising:	
Subscribed capital in (Must not be less that	0 1	
Other currency subscribed Please specify cu		
Tick here to confirm that the tatt		
	al subscribed capital of the proposed ess than the equivalent of €120,000	
Proposed Principal Sector(s (Use Standard Industrial Classification (S) of activity(ies) of SE: SIC) Codes specified on the attached sheet)	
SIC Code	SIC Code	
SIC Code	SIC Code	
SIC Code	SIC Code	

Please tick the boxes to confirm that all of the following documents are attached to this form:

Tick the box (✓)	Number of pages	Document description
		Statutes of the proposed holding SE
		Written report(s) by independent experts given pursuant to Article 32(4) of Council Regulation (EC) No 2157/2001
		Copy(ies) of resolution(s) of the promoting company(ies) and/or SE(s) approving the draft terms for the formation of the proposed holding SE pursuant to Article 32(6) of Council Regulation (EC) No 2157/2001

And if applicable, that the following document(s) is attached:

Copy(ies) of resolution(s) of the promoting company(ies) and/or SE(s) giving express ratification of employee involvement (required only in the case of reserved rights under Article 32(6))

Please list the details of the members of the proposed holding SE on the next page

the proposed SE ement organs
the proposed SE
the proposed SE
I, otherwise give address.
under the provisions

Members of the proposed SE (For SEs with a two-tier system, details of all members of both the supervisory and manage ent o

	s with a two-tee system, becaus or an members or both the supervisory and management organs give the details of all members of the administrative organ.)
Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 72	upply if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions 38 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give your ntial address. In the case of a corporation or Scottiah Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
"Please delete as appropriate	I consent to act as a member of the *administrative/supervisory/management organ of the proposed SE
Consent signature	Date
Members of the proposed SE (For SE must be given. For SEs with a one-tier system, please	is with a two-lier system, details of all members of both the supervisory and management organs give the details of all members of the administrative organ.)
Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 72	only if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions 38 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give sidential address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
*Please delete as appropriate	I consent to act as a member of the *administrative/supervisory/management organ of the proposed SE
Consent signature	Date

Members of the proposed SE (For SEs with a two-tier system, details of all members of both the supervisory and manage

Please use a continuation sheet if more members of the proposed SE are to be appointed

Propo	osed name of SE		
Member's Declaration:	I,		
	being a proposed Member of the management or administrative organ of the proposed SE named on page 1 confirm that:		
	Pursuant to Article 32(2) of Council Regulation (EC) No 2157/2001 (the "Regulation") the draft terms of formation were drawn up by the promoting company(ies) and/or SEs named on page 1 and were publicised by each of those company(ies) and/or SE(s) pursuant to the Regulation and any requirements of the Member State of the promoting companies on: (please give the date for each promoting company/SE)		
	Pursuant to Article 32(4) and (5) the report(s) (copy(ies) attached to this form) were drawn up on by		
	 The general meeting(s) of each of the promoting company(ies) and/or SE(s) named on page 1 approved the draft terms referred to in paragraph 1 above on (please specify the date for each company and/or SE) 		
	 3. The general meeting(s) of the promoting company(ies) and/or SE(s) (Please delete (a) or (b) below as appropriate): (a) did not reserve the right to make registration of the proposed SE conditional upon its express ratification of the employee involvement arrangements pursuant to Council Directive 2001/86/EC; or (b) did reserve the right to make registration of the proposed SE conditional upon its express ratification of the employee involvement arrangements pursuant to Council Directive 2001/86/EC; or (b) did reserve the right to make registration of the proposed SE conditional upon its express ratification of the employee involvement arrangements pursuant to Council Directive 2001/86/EC. The general meeting(s) of those promoting company(ies) and/or SE(s) ratified the employee involvement arrangements on: (please give the name and date for each company and/or SE below) 		
	 Fursuant to Article 32 of the Regulation the shareholders of the promoting company(ies) and/or SE(s) named on page 1 promoting the formation were given 3 months, from the date upon which the terms for the formation of the proposed SE were finally determined, to inform the promoting company(ies) and/or SE(s) whether they intended to contribute their shares; The shareholders of the promoting company(ies) and/or SE(s) named on page 1 have 		
	 assigned the minimum proportion of shares in each company(ies) and/or SE(s) pursuant to the draft terms of formation; 7. Each of the promoting company(ies) and/or SE(s) named on page 1 either; (a) has its registered office and head office within the Community, or (b) (in the case of promoting companies - this does not apply to promoting SE(s)) its head office is not in the Community, it is formed under the law of a Member State, its registered office is in that Member State and it has a real and continuous link with a Member State's economy; 		
	 8. Each of at least two of the promoting company(ies) and/or SEs (please delete (a) or (b) below as appropriate) (a) is governed by the law of a different Member State, or (b) has for at least two years had a subsidiary company governed by the law of another Member State or a branch situated in another Member State; and 		
	9. The information given on this form is correct.		
Signed	Proposed Member of the management or administrative organ of the proposed holding SE named on page 1		

Propos	ed name of SE
Lawyer's Declaration:	of
	 SE named on page 1 and confirm that: 1. I am a lawyer entitled to pursue my professional activities under one of the denominations laid down in Council Directive 77/249/EEC or Council Directive 98/5/EC; and
	 All the acts, formalities and conditions required by Articles 32 and 33 of Council Regulation (EC) No 2157/2001 have been fulfilled in accordance with the requirements in or referred to in Articles 32 and 33 respectively except that I am not required to confirm that employee involvement has been decided pursuant to Council Directive 2001/86/EC.
Signature	Date

	oyee Involvement Declarations:
Please con	plete declaration A or B as appropriate
Employee Involvement Declaration administrative organ of the proposed subsidiary SE)	A: (To be signed on the behalf of the SNB and by a proposed Member of the management of
We, being an authorised member of the management or administrative organ of	Special Negotiating Body ("SNB") and a proposed Member of the the proposed SE declare that:
	der regulations 17 to 54 of The European Public Limited-Liability 4 Regulations") or under the equivalent legislation of any other
	ned on page 1 of this form have fulfilled all their obligations pursuant egulations; and either (delete as appropriate)
i) an employee involvement agreem Regulations, or	ent has been reached pursuant to regulation 28 of the 2004
pursuant to regulation 30 of the 20 instead to rely upon national rules	ions 21 to 54 of the 2004 Regulations has taken the decision 04 Regulations not to open or to terminate negotiations but for information and consultation, or he subscribing SE named on page 1 of this form have agreed,
	the standard rules contained in Schedule 3 to the 2004 Regulations.
	onfirms that the agreement or decision referred to in paragraph 2 required by regulation 29 of the 2004 Regulations
	Signed
Authorised Member of SNB	A proposed Member of the management or administrative organ of the proposed SE named on page 1 Names in block capitals
	Date of Signature
Employee Involvement Declaration	D
proposed SE)	B: (To be signed by a proposed Member of the management or administrative organ of the
noposed SE/	
On behalf of the promoting SE named o	n page 1 of this form, I declare that:
There are no outstanding disputes up	der regulations 17 to 54 of The European Public Limited Liability
Company Regulations 2004 ("the 200 Member State involved; and	der regulations 17 to 54 of The European Public Limited-Liability 4 Regulations") or under the equivalent legislation of any other
	ned on page 1 of this form have fulfilled all their obligations pursuant
to regulations 17 to 54 of the 2004 Re	<u>.</u>
agreement has been reached and no d	is under regulation 27 of the 2004 Regulations has passed and no ecision has been taken regarding the options set out in paragraph 2 indard rules contained in Schedule 3 to the 2004 Regulations will apply.
	Insura raise demonitor in contourio o to the cover negatations will apply.
Signature	Date
	Proposed Member of the management or administrative organ of the proposed SE named on page 1
(in block capitals)	

	SE7
Please complete in typescript, or in bold black capitals.	Formation of Subsidiary Societas Europaea (SE) under Article 2(3) of Council Regulation (EC) No 2157/2001
	(Please leave blank)
Proposed Full Name of Subsidiary SE	
Proposed Registered Office Address PO Box numbers only are not acceptable	
Post town	
County/Region	UK Postcode

Details of Subscribing SEs, Companies, Firms or Legal Bodies: Please use continuation sheet(s) if necessary			
Name	Registered number (if applicable)	Registered office address	Name of Member State and registry where documents are filed
Number of continuation sheets attached			

Contact Details:

You do not have to give any contact	
information in the box opposite but if you	
do, it will help Companies House to	
contact you if there is a query on the form.	
The contact information that you give will	
be visible to searchers of the public record.	DX num

-		Tel	
d.	DX number	DX exchange	
	When you have complete Companies at:	d and signed the form please sen	d it to the Registrar of

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For subsidiary SEs whose registered office is to be in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For subsidiary SEs whose registered office is to be in Scotland or LP - 4 Edinburgh 2

Proposed name of subsidiary SE	
Subscribed capital of the proposed	subsidiary SE comprising:
Subscribed capital in sterling (Must not be less than £50,000)	£
Other currency subscribed capital: Please specify currency(ies)	
Please specify currency(les)	
Tick box to confirm that the total subsc subsidiary SE is not less than	
Proposed Principal sector(s) of activ (Use Standard Industrial Classification (SIC) Codes	vity(ies) of the proposed subsidiary SE: specified on the attached sheet)
SIC Code	SIC Code
SIC Code	SIC Code
SIC Code	SIC Code
Please tick the boxes to confirm th	at the following document is attached to this form:
Tick the Number box (✓) of pages	Document description
Statutes of the pro	oposed subsidiary SE
	s with a two-tier board system, details of all members of both the supervisory and management
organs must be given. For SEs with a one-tier system, Forename(s)	please give the details of all members of the administrative organ.)
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 7	is only if the address shown is a service address for the beneficiary of a Contidentiality Order garned under the provisions 1298 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give your ential address. In the case of a corporation or Southis Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
*Please delete as appropriate	I consent to act as a member of the 'administrative/supervisory/management organ of the proposed SE
Consent signature	Date

	is with a two-tier board system, details of all members of both the supervisory and management
For SES with a one-ner system, Forename(s)	please give the details of all members of the administrative organ.)
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
	L xx only if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions 7238 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give your
usual resid	ential address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation Other directorships	
Other directorships	
*Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/management organ of the proposed SE
Consent signature	Date
organs must be given. For SEs with a one-tier system,	is with a two-fier board system, details of all members of both the supervisory and management please give the details of all members of the administrative organ.)
Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 2	volution of the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions 238 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give residential address. In the case of a corporation or Soctish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
*Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/management organ of the proposed SE
Consent signature	Date

Consent signature		Date	
"Please delete as appropriate	I consent to act as a member of the *admi	nistrative/supervisory/ma	nagement organ of the proposed SE
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Other directorships			
Business Occupation			
Date of birth		Nationality	
of section 72 usual reside	city in the address shown is a service address 23B of the Companies Act 1985 or that section a initial address. In the case of a corporation or Soc	is applied by Council Regular ottish Firm, give the registere	tion (EC) No 2157/2001, otherwise give you
Country	only if the address shown is a service address	for the benefician of a Confe	Sentiality Order granted upday the provision
County/Region		UK POSICOde	
Post town		UK Postcode	
Destine			
Usual residential address +			
Previous surname(s)			
Previous forename(s)			
Surname			
Forename(s)			
Members of the proposed SE (For SEs organs must be given. For SEs with a one-tier system, p	with a two-tier board system, details of blease give the details of all members of	all members of both the the administrative orga	supervisory and management n.)
Consent signature		Date	
*Please delete as appropriate	I consent to act as a member of the "admi	nistrative/supervisory/ma	nagement organ of the proposed SE
Ĺ			
Other directorships			
Business Occupation			
Date of birth	ntial address. In the case of a corporation or So	Nationality	o or principal onice adoresis.
of section 72	only if the address shown is a service address 23B of the Companies Act 1985 or that section a	is applied by Council Regula	tion (EC) No 2157/2001, otherwise give you
Country			
County/Region		UK Postcode	
Post town			
Ļ			
Usual residential address + [
Previous surname(s)			
Previous forename(s)			
Sumame [

Members of the proposed SE (For SEs with a two-tier board system, details of all members of both the supervisory and manag

Please use a continuation sheet if more members of the proposed subsidiary SE are to be appointed

Propo	osed name of SE
Member's Declaration:	 of being a proposed member of the management or administrative organ of the proposed subsidiary SE named on page 1 confirm that: 1. Each of the subscribing SEs, companies, firms or other legal bodies governed by public or private law either (a) has its registered office and head office within the Community; or (b) (in the case of subscribing companies, firms and office legal bodies - this does not apply to subscribing SEs) its head office is not in the Community, it is formed under the law of a Member State, its registered office is in that Member State and it has a real and continuous link with
	a Member State's economy; and 2. The information given in this form is correct.
Signed	Proposed Member of the management or administrative organ of the proposed subsidiary SE named on page 1

	Employee Involvement Declarations: Please complete declaration A or B as appropriate
	Ivement Declaration A: (To be signed on the behalf of the SNB and by a proposed Member of the management or the proposed subsidiary SE)
	horised member of the Special Negotiating Body ("SNB") and a proposed Member of the idministrative organ of the proposed SE declare that:
	outstanding disputes under regulations 17 to 54 of The European Public Limited-Liability ulations 2004 ("the 2004 Regulations") or under the equivalent legislation of any other involved; and
	g SEs, companies, firms, or other legal bodies named on page 1 of this form have fulfilled all s pursuant to regulations 17 to 54 of the 2004 Regulations; and either (delete as appropriate)
Regulations ii) the SNB es pursuant to instead to m iii) the SNB an pursuant to	e involvement agreement has been reached pursuant to regulation 28 of the 2004 s, or tablished under regulations 21 to 54 of the 2004 Regulations has taken the decision regulation 30 of the 2004 Regulations not to open or to terminate negotiations but ely upon national rules for information and consultation, or d the management of the subscribing SE named on page 1 of this form have agreed, regulation 32, to apply the standard rules contained in Schedule 3 to the 2004 Regulations.
	in made by the majority required by regulation 29 of the 2004 Regulations
	Signed
	wthorised Member of SNB A proposed Member of the management or administrative organ of the proposed subsidiary SE named on page 1 Names in block capitals
	Date of Signature
proposed SE) On behalf of the p	Ivement Declaration B: (To be signed by a proposed Member of the management or administrative organ of the promoting SE named on page 1 of this form, I declare that:
Company Reg Member State 2. The subscribin their obligation	g SEs, companies, firms or other legal bodies named on page 1 of this form have fulfilled al s pursuant to regulations 17 to 54 of the 2004 Regulations; and
agreement has	or completing negotiations under regulation 27 of the 2004 Regulations has passed and no been reached and no decision has been taken regarding the options set out in paragraph 2 above and that the standard rules contained in Schedule 3 to the 2004 Regulations will apply.
Signature	Date
	A Proposed Member of the management or administrative organ of the proposed subsidiary SE named on page 1
Name	

		SE8
	Transformation of	PLC to Societas Europaea (SE)
Please complete in typescript, or in bold black capitals.		
	(Please leave blank)	
Full name of transforming PLC		
Company number of transforming PLC		
Proposed Full Name of SE		
Proposed Registered Office Address		
PO Box numbers only are not acceptable		
Post town		
County/Region		UK Postcode
Subscribed capital comprising:		
Subscribed capital in sterling (Must not be less than £50,000)	£	
Other currency subscribed capital: Please specify currency(les)		
Tick box to confirm that the t SE is not less thar	tal subscribed capital of the the equivalent of €120,000	
Proposed Principal sector(s) of Acti (Use Standard Industrial Classification (SIC) Codes	vity(ies) of SE named above: specified on the attached sheet)	:
	SIC Code	SIC Code
	SIC Code	SIC Code
	SIC Code	SIC Code
Contact Details: You do not have to give any contact information in the box opposite but if you do, it will help Companies House to		
contact you if there is a query on the form.		Tel
The contact information that you give will be visible to searchers of the public record.	DX number	DX exchange
	When you have completed and signed Companies at:	d the form please send it to the Registrar of
	Companies House, Crown Way, Card For SEs whose registered office is to be Companies House, 37 Castle Terrace For SEs whose registered office is to be	in England and Wales or , Edinburgh, EH1 2EB DX 235 Edinburgh

Previous forename(s)			
Previous surname(s)			
Usual residential address +			
Post town			
County/Region	(UK Postcode	
Country			
of section 7	conly if the address shown is a service address for the 238 of the Companies Act 1985 or that section as appi ritial address. In the case of a corporation or Scottish F	iled by Council Regulati	on (EC) No 2157/2001, otherwise give
Date of birth		Nationality	
Business Occupation			
Other directorships			
*Please delete as appropriate	I consent to act as a member of the "administr	ative/supervisory/ma	nagement organ of the proposed
Consent signature		Date	
Members of the proposed SE (For SE must be given. For SEs with a one-tier system, please	is with a two-tier system, details of all membe give the details of all members of the adminis	ers of both the super strative organ.)	visory and management organs
Forename(s)			
Surname			
Previous forename(s)			
Previous surname(s)			
Usual residential address +			
Post town			
County/Region		UK Postcode	
Country			
country	conly if the address shown is a service address for the	beneficiary of a Confid	antiality Order granted under the provis
+ Tick this bo		fied by Council Regulati	on (EC) No 2157/2001, otherwise give
at section 7	238 of the Companies Act 1985 or that section as appi Initial address. In the case of a corporation or Scottish F		or principal office address.
at section 7			or principal office address.
of section 7		Firm, give the registered	or principal office address.
Date of birth		Firm, give the registered	or principal office address.
T of section 7 usual reside Date of birth Business Occupation		Firm, give the registered	or principal office address.
T of section 7 usual reside Date of birth Business Occupation		Firm, give the registered Nationality	

Members of the proposed SE (Fd uith a two-tier system, details of all members of both the superviso ee and m

	is with a two-tier system, details or all members of both the supervisory and management organs give the details of all members of the administrative organ.)
Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 7	w only if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions 238 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give you initial address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
*Please delete as appropriate	I consent to act as a member of the *administrative/supervisory/management organ of the proposed SE
Consent signature	Date
Members of the proposed SE (Far SE must be given. Far SEs with a one-tier system, please	is with a two-lier system, details of all members of both the supervisory and management organs give the details of all members of the administrative organ.)
Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 7	k only if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions 238 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give you relial address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
*Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/management organ of the proposed SE
Consent signature	Date

Members of the proposed SE (For SEA with a two-tier system, details of all members of both the supervis

Please use a continuation sheet if more members of the SE are to be appointed

Prop	osed name of SE		
Please tick the boxes to confirm that all of the following documents are attached to this form:			
Tick the Number box (✓) of pages	Document description		
	Resolution approving the draft statutes and draft terms of conversion to SE of the PLC named on page 1 pursuant to Article 37(7) of Council Regulation (EC) No 2157/2001		
	Statutes of the SE named on page 1		
	Copy of certificate(s) of expert(s) pursuant to Article 37(6) Council Regulation (EC) No 2157/2001		
	Report explaining and justifying the legal and economic aspects of the conversion pursuant to Article 37(4) of Council Regulation (EC) No 2157/2001		

Director's Declaration:	l,
Declaration:	of
	Being a director of the PLC named on page 1 confirm that:
	 Pursuant to Article 37(4) of Council Regulation (EC) No 2157/2001 (the "Regulation") the draft terms of conversion were drawn up by the board of directors of the PLC named on page 1 and were publicised pursuant to the Regulation and The European Public Limited- Liability Company Regulations 2004;
	 Pursuant to Article 37(4) of the Regulation a report was drawn up by the board of Directors;
	 Pursuant to Article 37(6) of the Regulation independent experts prepared a certificate on ;
	 The general meeting approved the statutes and draft terms of conversion on ;
	 The PLC named on page 1 has for at least two years had a subsidiary company governed by the law of another Member State; and the PLC named on page 1 either (a) has its registered office and head office within the Community; or (b) its head office is not in the Community, it is formed under the law of a Member State, its registered office is in that Member State and it has real and continuous link with a Member State's economy; and
	6. The information given in this form is correct.
Signed	Director of the PLC named on page 1
	and the second sec

	Employee Involvement Declarations: Please complete declaration A or B as appropriate
Employee Inv	volvement Declaration A: (To be signed on behalf of the SNB and by a director of the PLC named on page 1)
	authorised member of the Special Negotiating Body ("SNB") and a proposed Member of the or administrative organ of the proposed SE declare that:
Company R	o outstanding disputes under regulations 17 to 54 of The European Public Limited-Liability regulations 2004 ("the 2004 Regulations") or under the equivalent legislation of any other te involved; and
	med on page 1 of this form has fulfilled all its obligations pursuant to regulations 17 to 54 of egulations; and either (defete as appropriate)
	yee involvement agreement has been reached pursuant to regulation 28 of the 2004
pursuant instead to iii) the SNB pursuant 3. The authoris	ons, or established under regulations 21 to 54 of the 2004 Regulations has taken the decision to regulation 30 of the 2004 Regulations not to open or to terminate negotiations but o rely upon national rules for information and consultation, or and the management of the subscribing SE named on page 1 of this form have agreed, to regulation 32, to apply the standard rules contained in Schedule 3 to the 2004 Regulations. sed member of the SNB confirms that the agreement or decision referred to in paragraph 2 been made by the majority required by regulation 29 of the 2004 Regulations
	Signed
	Authorised Member of SNB Director of the PLC named on page 1
	Names in block capitals
	Date of Signature
Employee Inv	volvement Declaration B: (To be signed by a director of the PLC named on page 1)
On behalf of the 1. There are no Company Re Member Sta 2. The PLC na the 2004 Re 3. The deadline agreement h	volvement Declaration B: (To be signed by a director of the PLC named on page 1)
On behalf of the 1. There are no Company Re Member Sta 2. The PLC na the 2004 Re 3. The deadline agreement h	volvement Declaration B: (To be signed by a director of the PLC named on page 1) e promoting SE named on page 1 of this form, I declare that: o outstanding disputes under regulations 17 to 54 of The European Public Limited-Liability legulations 2004 ("the 2004 Regulations") or under the equivalent legislation of any other ate involved; and imed on page 1 of this form has fulfilled all its obligations pursuant to regulations 17 to 54 of pigulations; and a for completing negotiations under regulation 27 of the 2004 Regulations has passed and no has been reached and no decision has been taken regarding the options set out in paragraph 2

Please complete in typescript, or in bold black capitals.	SE9(1) Formation of subsidiary Societas Europaea (SE) under Article 3(2) of Council Regulation (EC) No 2157/2001
Proposed Full Name of subsidiary SE	(Please leave blank)
Proposed Registered Office Address of subsidiary SE PO Box numbers only are not acceptable	
Post town County/Region	UK Postcode

Details of subscribing SE forming subsidiary SE:

Full Name of subscribing SE	
Registered Number (# applicable)	
Registered Office Address of subscribing SE	
Name of Member State and registry where documents are filed	

Contact Details: You do not have to give any contact information in the box opposite but if you	
0 /	
information in the box opposite but if you	
do, it will help Companies House to	
contact you if there is a query on the form. Tel	
The contact information that you give will	
be visible to searchers of the public record. DX number DX exchange	
When you have completed and signed the form please send it to the Registrar Companies at:	r of
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 C For subsidiary SEs whose registered office is to be in England and Wales or Companies 22 Cardinate Terranes, Editaburgh, EM1 2ER DX 235 Editaburgh	

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For subsidiary SEs whose registered office is to be in Scotland or LP - 4 Edinburgh 2

Proposed name of subsidiary SE				
Subscribed capital of the proposed	subsidiary	SE comprising:		
Subscribed capital in sterling (Must not be less than £50,000)	£			
Other currency subscribed capital:				
Please specify currency(ies)				
Tick box to confirm that the total subsc subsidiary SE is not less than				
Proposed principal sector(s) of activ (Use Standard Industrial Classification (SIC) Codes			bsidiary SE:	
	SIC Code		SIC Code	•
	SIC Code		SIC Code	2
	SIC Code		SIC Code	e
Please tick the boxes to confirm the	at the follo	wing docume	nt is attached to	this form:
Tick the Number box (✓) of pages		Document desc	ription	
Statutes of the pro	oposed sub	sidiary SE		
Members of the proposed SE (For SE	's with a two-tier s	system, details of all me	mbers of both the supervi	sory and management organs
must be given. For SEs with a one-tier system, please Forename(s)	give the details o	f all members of the ad	ministrative organ.)	
Sumame				
Previous forename(s)				
Previous surname(s)				
Usual residential address +				
Usual residential address t				
Post town				
County/Region			UK Postcode	
Country				
of section 7	23B of the Compani	es Act 1985 or that section a		ntiality Order granted under the provision n (EC) No 2157/2001, otherwise give yo or principal office address.
Date of birth			Nationality	
Business Occupation				
Other directorships				
*Please delete as appropriate	I consent to act a	s a member of the *adm	nistrative/supervisory/mana	gement organ of the proposed SE
Consent signature			Date	

must be given. For SEs with a one-tier system, please	give the details of all members of the administrative organ.)
Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
	UK Postcode
County/Region	
Country	
of section	xx only if the address shown is a service address for the beneficiary of a Confidentially Order granted under the provision (238 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give recidential address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
*Please delete as appropriate	I consent to act as a member of the *administrative/supervisory/management organ of the proposed SE
Consent signature	Date
	s with a two-tier system, details of all members of both the supervisory and management organs give the details of all members of the administrative organ.)
Forename(s)	gre are becars or an memoers or are administrative organ.)
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Usual residential address t	
Post town	
County/Region	UK Postcode
Country	
of section	x only if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisio 23B of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give yo
Date of birth	ential address. In the case of a corporation or Scottish Firm, give the registered or principal office address. Nationality
Business Occupation	
Other directorships	
"Plass delete as appropriate	consent to act as a member of the "administrativalis newscondingsagement ones of the responded SE
*Please delete as appropriate Consent signature	I consent to act as a member of the "administrative/supervisory/management organ of the proposed SE Date

Members of the proposed SE (For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all members of the administrative gragm.)

Proposed name of SE	
Members of the proposed SE (For SE must be given. For SEs with a one-tier system, please Forename(s)	's with a two-tier system, details of all members of both the supervisory and management organs give the details of all members of the administrative organ.)
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 7	worky if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions v238 of the Companies Act 1965 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give your ential address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
"Please delete as appropriate	I consent to act as a member of the "administrative/supervisory/management organ of the proposed SE
Consent signature	Date

Please use a continuation sheet if more members of the proposed subsidiary SE are to be appointed

I certify that the information given in this form is correct

Signature



Proposed Member of the management or administrative organ of the proposed subsidiary SE named on page 1

Employee Involvement Declarations: Please complete declaration A or B as appropriate			
Employee Involvement Declaration A: (To be signed on the behalf of the SNB and by a proposed Member of the management or administrative organ of the proposed subsidiary SE)			
We, being an authorised member of the Special Neg management or administrative organ of the propose	otiating Body ("SNB") and a proposed Member of the d SE declare that:		
	ons 17 to 54 of The European Public Limited-Liability ns") or under the equivalent legislation of any other		
 The subscribing SE named on page 1 of this form 17 to 54 of the 2004 Regulations; and either (device) 	have fulfilled all its obligations pursuant to regulations as appropriate)		
 i) an employee involvement agreement has been reached pursuant to regulation 28 of the 2004 Regulations, or ii) the SNB established under regulations 21 to 54 of the 2004 Regulations has taken the decision pursuant to regulation 30 of the 2004 Regulations not to open or to terminate negotiations but instead to rely upon national rules for information and consultation, or iii) the SNB and the management of the subscribing SE named on page 1 of this form have agreed, pursuant to regulation 32, to apply the standard rules contained in Schedule 3 to the 2004 Regulations. 			
 The authorised member of the SNB confirms that above has been made by the majority required by 	the agreement or decision referred to in paragraph 2 regulation 29 of the 2004 Regulations		
	Signed		
Authorised Member of SNB	A proposed Member of the management or administrative organ of the proposed subsidiary SE named on page 1		
Name	S in block capitals		
Date o	f Signature		
Employee Involvement Declaration B: (To be signed by a proposed Member of the management or administrative organ of the proposed SE)			
On behalf of the promoting SE named on page 1 of	this form, I declare that:		
Company Regulations 2004 ("the 2004 Regulation Member State involved; and 2. The subscribing SE named on page 1 of this form to 54 of the 2004 Regulations; and 3. The deadline for completing negotiations under regular agreement has been reached and no decision has	ons 17 to 54 of The European Public Limited-Liability ns") or under the equivalent legislation of any other have fulfilled all its obligations pursuant to regulations 17 ulation 27 of the 2004 Regulations has passed and no seen taken regarding the options set out in paragraph 2 ontained in Schedule 3 to the 2004 Regulations will apply.		
Signature	Date		
A proposed Member of the management or adm	nistrative organ of the proposed subsidiary SE named on page 1		
Name			

SE10

Transfer to GB of Societas Europaea (SE)

Please complete in typescript, or in bold black capitals.

	(Please kerve blank)
Full Name of SE	
Current Registered Number of SE	
(if applicable) Date of Registration	
in Current Registry	
Present Registered	
Office Address	
	Name of Member State
Proposed Registered Office	
Address in GB PO Box numbers only are not acceptable	
Post town	
Positown	
County/Region	UK Postcode
Proposed new name of SE	
(if applicable)	
Name of successful science	
Name of present registry	
Contact address of	
present registry	
Contact Details:	
You do not have to give any contact information in the box opposite but if you	
do, it will help Companies House to	
contact you if there is a query on the form. The contact information that you give will	Tel
be visible to searchers of the public record.	DX number DX exchange
	When you have completed and signed the form please send it to the Registrar of Companies at:
	Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For SEs whose registered office is to be in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For SEs whose registered office is to be in Scolland or LP - 4 Edinburgh 2

Proposed name of SE				
Date of Last Balance Sheet* (drawn up before registration in GB)	If no last Balance Sheet, original date of formation of SE			
"This is the date at which the balance sheet was required i	to be drawn up under the j	provisions of law of the Member 5	State in which the SE had	its registered office
Principal Sector(s) of Activity(ies) of (Use Standard Industrial Classification (SIC) Codes		ed sheet)		
SIC Code		SIC Code		
SIC Code		SIC Code		
SIC Code		SIC Code		
Please tick the boxes below to confin	m that <u>both</u> the f	ollowing documents	are attached to	this form:
Tick the Number box (✓) of pages	Document description			
Copy of Statutes of	of SE			
Certificate by old registration authority attesting to the completion of the acts and formalities to be completed before the transfer				
Please list below the details of persons who are members of the SE named on page 1				
Members of the SE (For SEs with a two-tier For SEs with a one-tier system, please give the details of			nd management organs	must be given.
Forename(s)				
Surname				

Carrianto	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
of section 723B	b) If the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give your I address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
*Please tick box as appropriate	*Member of the administrative organ supervisory organ management organ of the SE

For SEs with a one-tier system, please give the details	r system, details or an members or born the supervisory and management organis must be given. Is of all members of the administrative organ.)
Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address +	
Post town	
County/Region	UK Postcode
Country	
	anly if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions
usual residenti	38 of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give you fail address. In the case of a corporation or Scottish Firm, give the registered or principal office address.
Date of birth	
Business Occupation	
Other directorships	
*Please tick box as appropriate	
	administrative organ unanagement organ management organ
Members of the SE (For SEs with a two-tier	r system, details of all members of both the supervisory and management organs must be given.
For SEs with a one-tier system, please give the details Forename(s)	
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address t	
Usual residential address t	
_	
Post town	
County/Region	UK Postcode
Country	
section 723B of	only if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of the Companies Act 1985 or thet section as applied by Council Regulation (EC) No 2157/2001, otherwise give your u
Date of birth	dress. In the case of a corporation or Scottish Firm, give the registered or principal office address. Nationality
Business Occupation	
Other directorships	
	Monther of the
*Please tick box as appropriate	*Member of the administrative organ supervisory organ management organ
	of the SE

Members of the SE (For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given

Proposed name of SE	
Members of the SE (For SEs with a two-tier of For SEs with a one-tier system, please give the details of Forename(s)	system, details of all members of both the supervisory and management organs must be given. of all members of the administrative organ.)
Surname	
Previous forename(s)	
Previous surname(s)	
Usual residential address t	
Post town	
County/Region	UK Postcode
Country	
of section 723B	If the address shown is a service address for the beneficiary of a Confidentiality Order granted under the provisions of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001, otherwise give your al address. In the case of a corporation or Sootish Firm, give the registered or principal office address.
Date of birth	Nationality
Business Occupation	
Other directorships	
	*Member of the administrative organ supervisory organ management organ of the SE
Please use a	a continuation sheet if more members of the SE are to be appointed

I certify that the information given in this form is correct

Signature

Date	
J	

Member of the management or administrative organ of the SE named on page 1

	SE11
Please complete in typescript,	Transfer from GB of Societas Europea (SE)
or in bold black capitals.	
Registered Number of SE	
Full Name of SE	
Proposed New Name	
of SE on transfer	
(If applicable)	
Name of Member State to which the	
above named SE is to transfer	
Contact address	
of new registry	
Proposed New Registered	
Office Address of SE	
Onice Address of DE	
	Principal Sectors of Activity(ies) of SE:
	(Use Standard Industrial Classification (SIC) Codes specified on the attached sheet)
SIC Code	CIC Code
SIC Code	SIC Code
SIC Code	SIC Code
SIC Code	SIC Code
Contact Details:	
You do not have to give any contact	
information in the box opposite but if you	
do, it will help Companies House to	
contact you if there is a query on the form. The contact information that you give will	Tel
be visible to searchers of the public record.	DX number DX exchange
	When you have completed and signed the form please send it to the Registrar of Companies at:
	Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
	For SEs whose registered office is in England and Wales or
	Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For SEs whose registered office is in Scotland or LP - 4 Edinburgh 2

Please tick the boxes to confirm that all of the following documents are attached to this form:

Number	Document description	
of pages	Copy of the general meeting resolution approving the transfer of the SE	
	Form SE72(6) - Statement of Solvency required by Regulation 72 of The European Public Limited-Liability Company Regulations 2004	
	Report explaining and justifying the legal and economic aspects of the transfer and explaining the implications of the transfer for shareholders, creditors and employees pursuant to Article 8(3) of Council Regulation (EC) No 2157/2001	
Member's claration:	I, of	
	being a Member of the management or administrative organ of the SE named on page 1 confirm that:	
	 Pursuant to Article 8(2) of Council Regulation (EC) No 2157/2001 (the "Regulation") a transfer proposal was drawn up by the management or administrative organ of the SE named on page 1 and was publicised pursuant to Article 8(2) of the Regulation and The European Public Limited-Liability Company Regulations 2004; Pursuant to Article 8(3) of the Regulation the management or administrative organ of the SE named on page 1 drew up a report on; 	
	 Shareholders and creditors of the SE named on page 1 were notified in writing in accordance with regulation 56(1) of The European Public Limited-Liability Company Regulations 2004 of the right of examination and right to copies of the proposal and report referred to in regulation 56(1); Pursuant to Article 8(4) of the Regulation at least one month before the general 	
	meeting called upon to decide upon the transfer, shareholders and creditors of the SE named on page 1 could examine and obtain copies of the transfer proposal referred to in paragraph 1 and the report referred to in paragraph 2 above;	
	 Invoices, orders for goods and business letters of the SE named on page 1 complied with the requirements of regulation 56(2) of The European Public Limited-Liability Company Regulations 2004; The general meeting of the SE named on page 1 approved the transfer 	
	 proposal referred to in paragraph 1 above on such decision being taken pursuant to Article 59 of the Regulation; 7. No proceedings for winding up, liquidation, insolvency or suspension of payments or other similar proceedings have been brought against the SE 	
	named on page 1; and 8. The information contained in this form is correct.	
Signed	Date	
	Member of the management or administrative organ of the SE named on page 1.	

Name of SE	
Lawyer's Declaration:	l, of
	 make this declaration in connection with the proposed transfer from Great Britain of the registered office of the SE named on page 1 and confirm that: 1. I am a lawyer entitled to pursue my professional activities under one of the denominations laid down in Council Directive 77/249/EEC or Council Directive 98/5/EC; and 2. All of the acts and formalities and conditions required by Article 8 of Council Regulation (EC) No 2157/2001 to be accomplished before the transfer out of
	 Regulation (EC) No 2157/2001 to be accomplished before the transfer out of Great Britain of the SE named on page 1 have been completed in accordance with the requirements in or referred to in Article 8, except that I am not required to confirm; (i) that the requirements of Article 8(7) have been met; nor (ii) that the certificate pursuant to Article 8(8) has been issued.
Signature	Date

	SE68(1)(a) Proposed Transfer from GB of Societas Europaea (SE)
Please complete in typescript, or in bold black capitals.	
Registered Number of SE	
Full Name of SE	

Pursuant to Article 8(2) of Council Regulation (EC) No 2157/2001, a copy of a transfer proposal for the SE named above is attached to this form.

00/4//-/

I certify that the information given in this form is correct

Signed

Date

Member of the management or administrative organ of the SE named above.

Contact Details:

You do not have to give information in the box op do, it will help Companie contact you if there is a c The contact information be visible to searchers of

any contact posite but if you is House to query on the form. that you give will f the public record.					
	Tel				
	DX number	DX exchange			
	When you have completed and signed the form please send it to the Registrar of Companies at:				
	Companies House, Crown Way, Cardiff, CF14 3UZ For SEs whose registered office is in England and Wales or		DX 33050 Cardiff		
		Castle Terrace, Edinburgh, EH1 2EB	DX 235 Edinburgh or LP - 4 Edinburgh 2		

SE68(2)(a)

Please complete in typescript,

or in bold black capitals.

Draft Terms of Formation of Holding Societas Europaea (SE) involving a GB Registered Company or SE

Registered Number of Company or SE	
Full Name of GB Registered Promoting Company or SE	

Pursuant to Article 32(3) of Council Regulation (EC) No 2157/2001, a copy of the draft terms for the proposed SE are attached to this form.

I certify that the information given in this form is correct

Signed

Secretary/Director of the promoting company named above or Member of the administrative or management organ of the promoting SE named above

Date

Con	tact	De	tai	ls:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

	ina agement of gar of the pro	and the second se			
t if you					
0	Tel				
	DX number	DX exchange			
	When you have completed and signed the form please send it to the Registrar of companies at:				
		m Way, Cardiff, CF14 3UZ DX 33050 Cardiff or SE whose registered office is in England and Wales or			

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For a promoting company or SE whose registered office is in Scotland or LP - 4 Edinburgh 2

	SE68(3)(a)
Please complete in typescript, or in bold black capitals.	Draft Terms of Conversion of PLC to Societas Europaea (SE)
Company number of PLC	
Full name of PLC	

Pursuant to Article 37(5) of Council Regulation(EC) No 2157/2001, a copy of the draft terms for the conversion of the above named PLC to an SE are attached to this form.

I certify that the information given in this form is correct

Date

Signed

Secretary/1	Director of	above	named PLC	
-------------	-------------	-------	-----------	--

Contact Details:

You do not have to gi information in the box do, it will help Compa contact you if there is The contact informati be visible to searcher

jive any contact x opposite but if you anies House to				-
s a query on the form. tion that you give will		Tel		
rs of the public record.	DX number	DX exchange		
	When you have comple Companies at:	ted and signed the form please send	it to the Registrar of	
		own Way, Cardiff, CF14 3UZ ared office is in England and Wales	DX 33050 0	Cardiff
		Castle Terrace, Edinburgh, EH1 2EB	DX 235 Edin or LP - 4 Edinb	

 Please complete in typescript, or in bold black capitals.
 Notice of Satisfaction of Conditions for the Formation of Holding Societas Europaea (SE) by a GB Registered Company or SE

 Full Name of GB Registered Promoting Company or SE
 Image: Company or SE

 Proposed Full Name of Holding SE
 Image: Company or SE

 Proposed Full Name of Holding SE
 Image: Company or SE

The promoting company/SE named above gives notice that pursuant to Article 33(2) of Council Regulation (EC) No 2157/2001 the conditions for the formation of the proposed holding SE named above have been fulfilled

I certify that the information given in this form is correct

Signed

Secretary/Director of the promoting company named above or Member of the administrative or management organ of the promoting SE named above

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

l			
n.		Tel	
rd.	DX number	DX exchange	
	When you have completed Companies at:	I and signed the form please send it t	o the Registrar of
	Companies House, Crown	Way, Cardiff, CF14 3UZ	DX 33050 Car

 Companies House, Crown Way, Cardiff, CF14 3UZ
 DX 33050 Cardiff

 For a promoting company or SE whose registered office is in England and Wales
 or

 Companies House, 37 Castle Terrace, Edinburgh, EH1 2E8
 DX 235 Edinburgh

 For a promoting company or SE whose registered office is in Scotland
 or LP - 4 Edinburgh 2

	SE72(6)
Piease complete in typescript, or in bold black capitals.	Statement of solvency by Members of Societas Europaea (SE) which is proposing to transfer from GB
Registered Number of SE	
Full Name of SE	
Proposed New Name of SE (If applicable)	
Date of Proposed Transfer	

Declaration: We being all the members of the (please delete as appropriate):

(i) administrative organ of the SE named above; or

Г

 (ii) management organ of the SE named above, and having being authorised to make this statement by the supervisory organ;

make this statement pursuant to Regulation 72(6) of The European Public Limited-Liability Company Regulations 2004, in order to satisfy the Secretary of State as required by Article 8(7) of Council Regulation (EC) No 2157/2001 (the "Regulation").

We have formed the opinion :

- As regards the above named SE's financial situation immediately following the date (as given above) on which the transfer is proposed to be made, that there will be no grounds on which the SE could then be found to be unable to pay its debts;
- 2. As regards the above named SE's prospects for the year immediately following the date (as given above) on which the transfer is proposed to be made, that, having regard to our intentions with respect to the management of the SE's business during that year and to the amount and character of the financial resources which will in our view be available to the SE during that year, the SE will be able to carry on business as a going concern (and will accordingly be able to pay its debts as they fall due throughout that year); and
- 3. In forming our opinion for the purposes of paragraph 1. above we have taken into account the same liabilities (including prospective and contingent liabilities) as would be relevant under section 122 of the Insolvency Act 1986 (winding up by the court) to the question whether a company is unable to pay its debts.

All members of the organ designated at (i) or (ii) above must sign overleaf

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to			
contact you if there is a query on the form.		Tel	
The contact information that you give will			
be visible to searchers of the public record.	DX number E	X exchange	
	When you have completed and signed State at:	he form please send it to the	Secretary of
	Companies House, Crown Way, Cardif		DX 33050 Cardiff
	For SEs whose registered office is in Engl Companies House, 37 Castle Terrace, I	Edinburgh, EH1 2EB	DX 235 Edinburgh
	For SEs whose registered office is in Scot	anu	or LP - 4 Edinburgh 2

Signed	Date	
Name in block capitals		
Signed	Date	
Name in block capitals		
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Signed	Date	
Name in block capitals		
Signed	Date	
Name in block capitals		

Signatures of the Members of the management or administrative organ of the SE named on page 1

Please use a continuation sheet if more members of the SE are required to sign this declaration

Please complete in typescript, or in bold black capitals.

Status: This is the original version (as it was originally made).

SE79A

Appointment of a member of a supervisory organ of Societas Europaea (SE)

	SE Number	r
	SE Name in full	1
		Day Month Year Day Month Year
	Date of appointment	
Appointmer form	Forename(s)	
	Surname	
	Previous Forename(s)	FIGVIOUS
	Usual residential	
⁺⁺ Tick this box if	address ++	
the address shown is a service address for the beneficiary of a	Post town	Postcode
Confidentiality Order granted	County / Region	Country
under the provisions of section 723B of the	Nationality	/ Business occupation
Companies Act 1985 or that	Particulars of other	
section as applied	directorships or	
by Council Regulation (EC)	memberships of the supervisory organ of an SE	E I consent to act as a member of the supervisory organ of the above named SE
No 2157/2001. In the case of a		
corporation or Scottish Firm, give	Consent signature	Date
the registered or principal office		A member of the management organ etc, must sign the form below.
address	Claned	Data
**Delete as appropria	signed Signed	Date
		(**member of the management organ / administrator / administrative receiver / receiver manager / receiver)
information in the you do, it will help	to give any contact box opposite but if Companies House	
	there is a query on tact information that	Tel
	sible to searchers of	DX number DX exchange
	v	When you have completed and signed the form please send it to the
	c	Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
	c	for SEs registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for SEs registered in Scotland or LP - 4 Edinburgh 2

Status: This is the original version (as it was originally made).



Please complete in or in bold black ca		SE79B Terminating Appointment of a member of a supervisory organ of Societas Europaea (SE)
	SE Number	
	SE Name in full	
N	AME	
Please insert details as previously	Forename(s)	
notified to	Surname	
Companies House.		Day Month Year
	Date of Birth	

A member of the management organ etc, must sign the form below.

Signed	Date
** delete as appropriate You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on	(**member of the management organ / administrator / administrative receiver / receiver manager / receiver)
the form. The contact information that you give will be visible to searchers of the public record.	Tel DX number DX exchange
	When you have completed and signed the form please send it to the Registrar of Companies at:
	Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for SEs registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for SEs registered in Scotland or LP - 4 Edinburgh 2

Please complete or in bold black c			Change of particulars of a of a supervisory organ of	
		SE Number		
	SE	Name in full		
Changes of particulars	Comp	lete in all cases	Day Month Year Date of change of particulars	
form	Name	Forename(s)		
		Surname		
		Date of Birth	Day Month Year	
Change of name (e	inter new n	ame) Forename(s)		
		Sumame		
Change of usual r	resident	tial address ++		
(enter new address) ¹¹ Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under the		Post town County / Region Country	Postcode	
provisions of section 723B of the Companies Act 1985 or that section as applied by Council Regulation (EC) No 2157/2001. In the		Other change (please specify)	A serving member of the management organ etc, must	sign the form below
case of a corporation or Scottish Firm, give		Signed	Date	
the registered or principal office address			(**member of the management organ / administrator / administrative receiver / r	eceiver manager / receiver)
"Delete as appropriate You do not have t information in the you do, it will help to contact you if t	to give a box opp Compa	nies House		
the form. The contact information that you give will be visible to searchers of the public record.			Tel	
			DX number DX exchange	
			When you have completed and signed the form please send Registrar of Companies at: Companies House, Crown Way, Cardiff, CF14 3UZ for SEs registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for SEs registered in Scotland or	it to the DX 33050 Cardiff DX 235 Edinburgh LP - 4 Edinburgh 2

	SE82(1)(a)
Please complete in typescript, or in bold black capitals.	Amendment of Statutes of Societas Europaea (SE)
Registered Number of SE	
Full Name of SE	

Gives notice that pursuant to Regulation 82(1)(a) of The European Public Limited-Liability Company Regulations 2004 the statutes of the SE have been amended.

A copy of the amendments to the statutes is attached to this form.

The amended statutes came into effect on _____ (insert date).

I certify that the information given in this form is correct

Signed

Date

Member of the management or administrative organ of the SE named above.

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

any contact			
as House to query on the form.		Tel	
that you give will		181	
of the public record.	DX number	DX exchange	
	When you have comp Companies at:	leted and signed the form please send it to t	the Registrar of
		rown Way, Cardiff, CF14 3UZ red office is in England and Wales or	DX 33050 Cardiff
	Companies House, 37	7 Castle Terrace, Edinburgh, EH1 2EB red office is in Scotland	DX 235 Edinburgh or LP - 4 Edinburgh 2

Please complete in typescript, or in bold black capitals. Registered Number of SE	SE82(1)(b) Notice of Initiation or Termination of Winding-up, Liquidation, Insolvency or Cessation of Payment Procedures and Decision to Continue Operating of Societas Europaea (SE)
Full Name of SE	
	In respect of the SE named above the following event occurred on:

I certify that the information given in this form is correct

Signed	Date
† Delete as appropriate	Member of the management or administrative organ of the SE or the Liquidator / Receiver / Manager / Administrator / Administrative Receiver / Supervisor of the SE named above.
Contact Details: You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.	
The contact information that you give will be visible to searchers of the public record.	DX number DX exchange
	When you have completed and signed the form please send it to the Registrar of Companies at:
	Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardif For SEs whose registered office is in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh For SEs whose registered office is in Scotland or LP - 4 Edinburgh

		S	E85
	Conversion of	Societas Europa	aea (SE) to PLC
Please complete in typescript, or in bold black capitals.			()
	For official use (Please leave blank)		
Full name of converting SE			
Company number of converting SE			
Proposed Full Name of PLC			
Proposed Registered Office			
Address PO Box numbers only are not acceptable			
Post town			
County/Region		UK Postcode	

-

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

any contact pposite but if you es House to			
query on the form. that you give will		Tel	
of the public record.	DX number	DX exchange	
	When you have com Companies at:	pleted and signed the form please send it	t to the Registrar of
	For PLCs whose regi Companies House,	Crown Way, Cardiff, CF14 3UZ stered office is to be in England and Wales 37 Castle Terrace, Edinburgh, EH1 2EB	DX 33050 Cardiff or DX 235 Edinburgh
	For PLCs whose regi	stered office is to be in Scotland	or LP - 4 Edinburgh 2

Proposed name of PLC			
Secretary of PLC Forename(s)			
Surname			
Previous forename(s)			
Previous surname(s)			
Usual residential address +			
Post town			
County/Region		UK Postcode	
Country			
of section 723	only if the address shown is a service address for IB of the Companies Act 1985 or that section as Itial address. In the case of a corporation or Scott	applied by Council Regulat	ion (EC) No 2157/2001, otherwise give your
	I consent to act as the secretary of	the PLC	
Consent signature		Date	

Director of PLC	Forename(s)			
(Please list in alphabetical order)	Surname			
Previ	ous forename(s)			
Prev	ious sumame(s)			
Usual resid	dential address +			
	Post town			
	County/Region		UK Postcode	
	Country			
	of section 723	nry if the address shown is a service address for B of the Companies Act 1985 or that section as i tal address. In the case of a corporation or Scotti	applied by Council Regulation	n (EC) No 2157/2001, otherwise give your
	Date of birth		Nationality	
Busir	ness Occupation			
Ot	her directorships			
		I consent to act as a director of the	PLC	
Con	sent signature		Date	

Status: This is the original version (as it was originally made).

Propos	ed name of PLC					
Director of PLC (Please list in alphabetical	Forename(s)					
order)	Surname					
Prev	ious forename(s)					
Pre	vious surname(s)					
Usual resi	dential address +					
	Post town					
	County/Region		UK Postco	ode [
	Country					
	section 723B	unly if the address shown is a service address for of the Companies Act 1985 or that section as ap dress. In the case of a corporation or Scottish Fir	plied by Council Reg	ulation (E)	C) No 2157/2001, otherwise give your u	
	Date of birth		Nationa	ality [
Busi	ness Occupation					
0	ther directorships					
		I consent to act as a director of the	PLC			
Cor	nsent signature		Dat	te		

Please use a continuation sheet if more officers of the PLC are to be appointed

Please tick the boxes below to confirm that all the following documents are attached to this form:

Tick the box (✓)	Number of pages	Document description
		Report by management or administrative organ of the SE converting to PLC pursuant to Article 66(3) of Council Regulation (EC) No 2157/2001
		Copy of certificate(s) of expert(s) pursuant to Article 66(5) of Council Regulation (EC) No 2157/2001
		Memorandum and Articles of Association of proposed PLC
		Copy of Resolution approving conversion of SE to PLC pursuant to Article 66(6) of Council Regulation (EC) No 2157/2001

Status: This is the original version (as it was originally made).

Propo	sed name of PLC
Member of SE's Declaration:	I, of
	being a member of the management or administrative organ of the SE named on page 1 confirm that:
	 The SE mentioned on page 1 was first registered on and that no decision on conversion was taken before two years had elapsed since its registration or before the first two sets of annual accounts had been approved;
	 Pursuant to Article 66(3) of Council Regulation (EC) No 2157/2001 (the "Regulation") the draft terms of conversion were drawn up by the management or administrative organ of the SE named on page 1 and were publicised pursuant to the Regulation and to regulation 85 of the The European Public Limited-Liability Company Regulations 2004;
	3 Pursuant to Article 66(3) of the Regulation a report (copy attached to this Form) was drawn up by mangement or administrative organ of the SE named on page 1 on;
	4 Pursuant to Article 66(5) of the Regulation an independent expert(s) prepared a certificate (copy(ies) attached to this form) dated;
	5 The general meeting approved the Memorandum and Articles of Association and draft terms of the conversion on (copy(ies) of resolution and Memorandum and Articles of Association are attached to this form); and
	6 The information given in this form is correct.
Signature	Member of the management or administrative organ of the SE named on page 1.
L	



Notification of Draft Terms of Conversion of Societas Europaea (SE) to PLC

Pursuant to Article 66(4) of Council Regulation (EC) No 2157/2001 and Regulation 86 of The European Public Limited-Liability Company Regulations 2004 draft terms for the conversion of the above named SE are attached.

I certify that the information given in this form is correct

0		-	-	-1
- 21		n	e	а
-	-		~	-

Date	

Member of the management or administrative organ of the SE named above.

Contact Details:

Please complete in typescript,

or in bold black capitals.

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

act t if you to the form. jive will ic record.		Tel			
	DX number	DX exchange			
	When you have completed and signed the form please send it to the Registrar of Companies at:				
	For SEs whose registe	rown Way, Cardiff, CF14 3UZ red office is in England and Wales or 7 Castle Terrace, Edinburgh, EH1 2EB red office is in Scotland	DX 33050 Cardiff DX 235 Edinburgh or LP - 4 Edinburgh 2		

This form will not appear on the public record

SE(SR)

Following Grant of C	s of Usual Residential Address Confidentiality Order (Please leave these or 79 of The European Public Limited - boxes blank)
Please complete in typescrip or in bold black capitals.	pt,
SE Number	
SE Name in full	
Personal Details (as co	ontained in application form):
Surname	
Forename(s) (in full)	
Date of birth	Day Month Year
Usual Residential Add	iress
Premises name and/or number	
Street Name	
Post town	UK Postcode (if applicable)
County / Region	Country
Signed	
	Member of the administrative or management organ (Delete as appropriate)

When completed please send this form to:

(please enclose a stamped addressed envelope if you want an acknowledgement of this form)

The Administrator PO Box 4082 Cardiff CF14 3WE

This form will not appear on the public record SE(SR)change						
Usual Residential Ad Notification of chang	dresses: e of Usual Residential Address of The European Public Limited ns 2004 For Official Use (Please leave these boxes blank)					
SE Number SE Name in full						
Personal Details (as co Surname	ntained in application form):					
Forename(s) (in full)						
Date of birth Change of Usual Resi	Day Month Year					
Date of Change	Day Month Year					
New usual residential	address					
Premises name		٦				
and/or number Street Name		_				
Street Name						
Post town	UK Postcode (if applicable)					
County / Region	Country					
Signed	Member of the administrative or management organ (Delete as appropriate)					

When completed please send this form to:

(please enclose a stamped addressed envelope if you want an acknowledgement of this form)

The Administrator PO Box 4082 Cardiff CF14 3WE