

SCHEDULE

Article 4

ASSETS AND LIABILITIES CEASING TO BE THOSE OF THE FUND

PART 1

ASSETS

1. Plant and equipment (including computers) which at 1st September 2005 are used or allocated for use in the provision of device evaluation services.
2. Data and computer software which as at 1st September 2005 are used or allocated for use in the provision of device evaluation services.
3. Intangible assets, including intellectual property, arising from the provision of device evaluation services as carried on up to 1st September 2005.
4. Debtors and cash as at 1st September 2005 used or allocated for use in, or arising from, the provision of device evaluation services.

PART 2

LIABILITIES

1. Fees paid in advance in respect of device evaluation services to be rendered on or after 1st September 2005.
2. Creditors, accruals and provisions as at 1st September 2005 arising from the provision of device evaluation services.