
STATUTORY INSTRUMENTS

2005 No. 704

PENSIONS

The Personal and Occupational Pension Schemes
(Indexation and Disclosure of Information)
(Miscellaneous Amendments) Regulations 2005

<i>Made</i>	- - - -	<i>16th March 2005</i>
<i>Laid before Parliament</i>		<i>16th March 2005</i>
<i>Coming into force</i>		<i>6th April 2005</i>

THE PERSONAL AND OCCUPATIONAL PENSION SCHEMES
(INDEXATION AND DISCLOSURE OF INFORMATION)
(MISCELLANEOUS AMENDMENTS) REGULATIONS 2005

PART 1

INTRODUCTORY

1. Citation, commencement and interpretation

PART 2

AMENDMENTS RELATING TO INDEXATION

Modification of section 51 of Pensions Act 1995

2. Removal of indexation: money purchase benefits provided under a hybrid scheme

Personal and Occupational Pension Schemes (Protected Rights) Regulations 1996

3. Meaning of “specified pension or annuity”
4. Indexation requirement limited to specified pensions or annuities
5. Removal of indexation: interim arrangements
6. Removal of indexation: death of member before payment

Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

Occupational Pension Schemes (Indexation) Regulations 1996

7. Interpretation
8. Indexation: treatment of transfers made before 6th April 2005 from pension schemes
9. Indexation: treatment of transfers made on or after 6th April 2005 from pension schemes
10. Indexation: treatment of payments made before 6th April 2005 from insurance policies or annuity contracts
11. Indexation: treatment of payments made on or after 6th April 2005 from insurance policies or annuity contracts

Occupational Pension Schemes (Discharge of Liability) Regulations 1997

12. Discharge of liability: guaranteed minimum pensions, short service benefits etc
13. Discharge of liability: pensions under a relevant scheme

Personal and Occupational Pension Schemes (Miscellaneous Amendments) Regulations 1997

14. Indexation: treatment of salary-related death benefits in certain schemes

Pension Sharing (Pension Credit Benefit) Regulations 2000

15. Indexation: changes to maximum percentage
16. Eligible pension credit rights

PART 3

AMENDMENTS RELATING TO DISCLOSURE OF INFORMATION

Occupational Pension Schemes (Disclosure of Information) Regulations 1996

17. Increase in maximum level of civil penalties
18. Choice of annuities: members
19. Choice of annuities: benefit payable on death of member or beneficiary
20. Minor amendments
Signature
Explanatory Note