

2006 No. 511

EDUCATION, ENGLAND

**The Education (Budget Statements) (England)
Regulations 2006**

Made - - - - - 27th February 2006

Laid before Parliament 6th March 2006

Coming into force - - 27th March 2006

The Secretary of State for Education and Skills makes the following Regulations in exercise of the powers conferred upon the Secretary of State by sections 52(1), (1A), (3) and (4) and 138(7) of the School Standards and Framework Act 1998(a).

Citation, commencement and application

1.—(1) These Regulations may be cited as the Education (Budget Statements) (England) Regulations 2006 and come into force on 27th March 2006.

(2) These Regulations apply only in relation to England, and only in relation to budget statements prepared for the period prescribed in regulation 3.

Interpretation

2.—(1) In these Regulations—

“the 1996 Act” means the Education Act 1996(b);

“the 1998 Act” means the School Standards and Framework Act 1998;

“the 2000 Act” means the Learning and Skills Act 2000(c);

“the 2002 Act” means the Education Act 2002(d);

“the 2006 Regulations” means the School Finance (England) Regulations 2006(e);

“allocation formula” means the LEA’s formula under regulation 9 of the 2006 Regulations used to determine schools’ budget shares;

“AWPU” means age-weighted pupil unit;

“budget statement” means the statement referred to in section 52(1) of the 1998 Act;

“capital expenditure” means expenditure of a local authority which falls to be capitalised in accordance with proper practices, or expenditure which shall be treated as capital expenditure by virtue of any regulations or directions made under section 16 of the Local Government Act 2003(f);

(a) 1998 c. 31. Section 52 was amended by section 117 of, and paragraphs 2 and 10 of Schedule 18 to, the Education Act 2005 (c. 18). By virtue of the National Assembly for Wales (Transfer of Functions) Order 1999 (S.I. 1999/672) the powers conferred by these provisions are exercisable by the Secretary of State only in relation to England. For the meaning of “prescribed” and “regulations” see section 142(1).

(b) 1996 c. 56.

(c) 2000 c. 21.

(d) 2002 c. 32.

(e) S.I. 2006/468.

(f) 2003 c. 26. Regulations made under this section are the Local Authorities (Capital Finance and Accounting) (England) Regulations 2003 (S.I. 2003/3146), as amended by S.I. 2004/534 and 2004/3055.

“central expenditure” means the total amount deducted by a LEA from their schools budget;

“central expenditure limit” means the limit on central expenditure imposed by Schedule 3 to the 2006 Regulations;

“CERA” means capital expenditure which a local authority expect to charge to a revenue account of the authority within the meaning of section 22 of the Local Government Act 2003;

“Dedicated Schools Grant” is the grant of that name paid to a LEA by the Secretary of State under section 14 of the 2002 Act;

“expenditure on the school specific contingency” is expenditure—

- (a) which it would not be reasonable to expect a governing body to meet from the school’s budget share;
- (b) on increases to a school’s budget share to which the school is entitled by virtue of the LEA’s allocation formula or the determination of budget shares under the authority of the schools forum or the Secretary of State; and
- (c) on the correction of errors;

“factor” means one of the factors or criteria set out in Schedule 4 to the 2006 Regulations which may be taken into account in a LEA’s allocation formula under regulation 17 of those Regulations;

“FE” means further education;

“formula” means the formula referred to in regulation 9 of the 2006 Regulations;

“FTE” means full time equivalent;

“ghost-funding” means the funding of places in infant classes under paragraph 35 of Schedule 4 to the 2006 Regulations(a);

“funding period 1” is the financial year beginning on 1st April 2006;

“funding period 2” is the financial year beginning on 1st April 2007;

“ISB” means the individual schools budget;

“KS” means a key stage as defined in section 82 of the 2002 Act;

“LEA” means a local education authority;

“LSC” means the Learning and Skills Council for England(b);

“Performance Reward Grant” is the grant of that name paid under section 31 of the Local Government Act 2003 to reward local authorities for improvements in local services;

“place-led funding” means the funding of places in maintained schools by a LEA under regulation 15 of the 2006 Regulations;

“primary or secondary school” means a primary or secondary school which is a community, foundation, voluntary or maintained nursery school;

“proper practices” means those accounting practices which a local authority are required to follow by virtue of any enactment, or which, so far as they are consistent with any such enactment are generally regarded, whether by reference to any generally recognised published code or otherwise, as proper accounting practices to be followed in the keeping of the accounts of local authorities, either generally or of the description concerned(c);

“prudential borrowing” means borrowing money for the purpose of facilitating the modernisation and rationalisation of the school estate, where the revenue savings that will be achieved are equal to or more than the expenditure that will be incurred in borrowing the money;

“prudential borrowing costs” means expenditure incurred on prudential borrowing which may be deducted from a LEA’s schools budget under paragraph 35(a) of Schedule 2 to the 2006 Regulations, with authorisation of the schools forum under regulation 13 of those Regulations;

“pupil-led funding” means the funding of pupils in maintained schools under regulation 14 of the 2006 Regulations;

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- (a) Regulation 17 and paragraph 35 of Schedule 4 to the 2006 Regulations enable LEAs to fund vacant places in infant classes by taking them into account as an additional factor in determining schools budget shares for funding period 1 and 2 where these places would not fall to be funded under any other provision in those Regulations.
 - (b) The Learning and Skills Council for England was established under section 1 of the 2000 Act.
 - (c) Section 2 of the Local Government Act 2003 (c. 32) and regulations 25 and 26 of the Local Authorities (Capital Finance and Accounting) (England) Regulations 2003 (S.I. 2003/3146), as amended by S.I. 2004/534.

“SB” means schools budget;

“school” means a maintained school(a);

“School Development Grant” is the grant of that name paid to a LEA by the Secretary of State under section 14 of the 2002 Act;

“School Meals Grant Devolved” is the grant of that name paid to a LEA by the Secretary of State under section 14 of the 2002 Act;

“School Standards Grant” is the grant of that name paid to a LEA by the Secretary of State under section 14 of the 2002 Act;

“SEN” means special educational needs;

“SEN transport expenditure” means the costs of home to school transport for pupils with SEN in schools maintained by the LEA, where the revenue savings that will be achieved by placing such children in a school maintained by the authority are equal to, or greater than, the cost of such transport;

“special educational needs” and “special educational provision” have the meanings given to those expressions by section 312 of the 1996 Act;

“specific formula grant” means the grant known as specific formula grant paid in accordance with section 31 of the Local Government Act 2003(b);

“Standards Fund Grant” is the grant of that name paid to a LEA by the Secretary of State under section 14 of the 2002 Act;

“statement” in relation to a pupil with special educational needs means a statement made under section 324 of the 1996 Act;

“support for schools in financial difficulty” has the meaning used in paragraph 31 of Schedule 2 to the 2006 Regulations;

“targeted School Meals Grant” is the grant of that name paid to a LEA by the Secretary of State under section 14 of the 2002 Act;

“termination of employment costs”, for the purposes of the schools budget, means expenditure in respect of the dismissal or premature retirement of, or for the purpose of securing the resignation of, any person employed in a maintained school where—

(a) the dismissal, premature retirement or resignation occurs after the beginning of funding period 1, and

(b) the revenue savings that will be achieved are equal to or greater than the costs incurred;

“Threshold and Performance Pay Grant” means a sum of money paid under that name to a LEA by the Secretary of State under section 14 of the 2002 Act;

a reference to threshold and performance pay relates to the threshold and performance pay elements of the salaries of teachers in schools;

“youth service” means services provided by the LEA under sections 15B and 508 of the 1996 Act and section 114 of the 2000 Act.

(2) In these Regulations—

- (a) references to the number, or numbers, of registered pupils at one or more schools are references to the number, or numbers, of such pupils required under the allocation formula to be used for the initial determination of that school’s budget share or those schools’ budget shares for funding periods 1 and 2, but ignoring any weighting in accordance with paragraphs (4) or (7) of regulation 14 of the 2006 Regulations or any adjustment under paragraph (9) of that regulation (permanent exclusions); and
- (b) a reference to a particular class or description of expenditure in relation to maintained schools and to pupils registered at such schools shall include any expenditure of that class or description as the LEA may incur in relation to Academies(c).

Period to which a budget statement must relate

3. For the purposes of section 52(1) of the 1998 Act, the period prescribed in accordance with section 52(1A) is—

- (a) funding periods 1 and 2; and

(a) The definition of “maintained school” for the purposes of these Regulations is that in subsection (1A) of section 45 of the 1998 Act, which was inserted by paragraph 99 of Schedule 21 to the 2002 Act.

(b) 2003 c. 26.

(c) Academies are established under section 482 of the 1996 Act. Section 482 was substituted by section 65 of the 2002 Act.

- (b) the funding period comprising the financial year beginning on 1st April 2005^(a).

Form of, and information to be contained in, a budget statement

4. For the purposes of section 52(3)(a) of the 1998 Act, a budget statement is prepared in four parts and contain the information prescribed for the purposes of section 52(1) of that Act, as follows—

- (a) Part 1 is in the form prescribed in Schedule 1, and contains information in respect of the prescribed period relating to the level of funding available to a LEA for expenditure on schools;
- (b) Part 2 is in the form prescribed in Schedule 2, and contains information in respect of the prescribed period relating to a LEA's planned expenditure as follows—
 - (i) for funding period 1, information relating to such expenditure from both the LEA budget and the schools budget, information relating to the LEA's central expenditure within the schools budget and information relating to expenditure on the LEA's youth service; and
 - (ii) for funding period 2, information relating to such expenditure from the schools budget and the LEA's central expenditure within the schools budget;
- (c) Part 3 is in the form prescribed in Schedule 3, and contains information in respect of the prescribed period relating to the calculation of the budget shares of each of a LEA's schools, being information relating to the amount allocated in respect of each school, and the amount allocated in respect of each pupil and each place in that school; and
- (d) Part 4 is in the form prescribed in Schedule 4 and contains information in respect of the prescribed period relating to a LEA's allocation formula or formulae.

Manner and time of publication of a budget statement

5.—(1) For the purposes of section 52(3)(b) of the 1998 Act, a budget statement is published by—

- (a) supplying a copy to the Secretary of State for Education and Skills; and
- (b) making a copy available for inspection at all reasonable times and free of charge—
 - (i) at the offices of the LEA; and
 - (ii) on a website maintained by the LEA and accessible to the public.

(2) A budget statement in respect of the prescribed period must be published before the beginning of that period.

(3) A budget statement published under paragraph (1) may not be revised during the prescribed period, except—

- (a) to correct errors contained in it; or
- (b) to reflect any redetermination of budget shares which is made pursuant to regulation 11(1) of the 2006 Regulations (redetermination of schools budgets and individual schools budgets).

(4) Where a LEA revise any budget statement under paragraph (3), they must ensure that the revised budget statement is in the form prescribed by regulation 4, and that it is published in the manner prescribed by paragraph (1).

(5) Subject to paragraph (6), a LEA must furnish the governing body and head teacher of each school with a copy of Parts 1, 2 and 4 of the budget statement, and with a copy of any parts of Part 3 of that statement which relate to their school.

(6) Where the governing body or the head teacher of a school so request, a LEA must furnish them with a complete copy of Part 3 of the budget statement.

Jacqui Smith

Minister of State,

Department for Education and Skills

27th February 2006

^(a) Information in relation to this period was previously required for the purposes of section 52(1) of the 1998 Act under the Education (Budget Statements)(England) Regulations 2005 (S.I.2005/345).

SCHEDULE 1

Regulation 4(a)

FORM OF PART 1 OF A BUDGET STATEMENT

Part 1 of a budget statement is in the following form.

FUNDING PERIOD 1 AND FUNDING PERIOD 2

SECTION 52 EDUCATION BUDGET STATEMENT		SCHOOL BUDGET SUMMARY TABLE			
YEAR	2006-07 to 2007-08	Local Authority Name	LEA No	E-Mail Address:	
CONTACT		TEL.	Version No	Completion Date:	
This table provides an account of the main sources of funding available to LEAs to support for their Schools Budget, including any additional funding provided by the authority.					
		2005-06 DSG Baseline (Actuals) (a)	2006-07 (b)	2007-08 (c)	
1	Dedicated Schools Grant - LEA's estimate of pupil numbers (from 2006-07)				
2	Dedicated Schools Grant - Guaranteed Unit of Funding Per Pupil (from 2006-07)				
3	Estimated Dedicated Schools Grant (from 2006-07)				
4	School Standards Grant				
5	School Development Grant				
6	Other Standards Fund Grants				
7	LSC funding				
8	LEA additional contribution				
9	Total funding supporting the Schools Budget				
					(lines 3 to 8)

SCHEDULE 2

Regulation 4(b)

FORM OF PART 2 OF BUDGET STATEMENT

Part 2 of a budget statement is in the following forms.

FUNDING PERIOD 1 AND FUNDING PERIOD 2

TABLE 1: FUNDING PERIOD 1 2006-07

SECTION 52 EDUCATION BUDGET STATEMENT		Table 1 - LEA level information									
YEAR	2006-07	Local Authority Name	LEA No	E-Mail Address	Completion Date						
CONTACT	TEL		Version No			Nursery (a)	Primary (b)				
						Secondary (c)	Special (d)	Gross (e)	Income (f)	Net (g)	
1 SCHOOLS BUDGET											
1.0.1 Individual Schools Budget											
1.0.2 School Standards Grant - Maintained Schools											
1.0.3 School Standards Grant - Pupil Referral Units											
1.0.4 School Development Grant											
1.0.5 Other Standards Fund Allocation - Devolved											
1.0.6 Devolved School Meals Grant											
1.0.7 Targeted School Meals Grant - Devolved											
1.0.8 Threshold and Performance Pay (Devolved)											
1.1.1 Support for schools in financial difficulty											
1.1.2 School-specific contingencies											
1.1.3 14 - 16 More Practical Learning Options											
1.2.1 Provision for pupils with SEN, with and without statements											
1.2.2 Provision for pupils with SEN, with and without statements, not included in line 1.2.1											
1.2.3 Support for inclusion											
1.2.4 Fees for pupils at independent special schools & abroad											
1.2.5 Fees for independent schools for pupils without statements of SEN											
1.2.6 SEN transport											
1.2.7 Contribution to combined budgets											
1.2.8 Inter-authority recoupment											
1.3.1 Pupil Referral Units											
1.3.2 Behaviour Support Services											
1.3.3 Education out of school											
1.3.4 Private/voluntary/independent fees for education of children under 5											
1.4.1 School Meals - nursery, primary and special schools											
1.4.2 Free School Meals - eligibility											
1.4.3 Milk											
1.4.4 School Kitchens - repair and maintenance											
1.5.1 Insurance											
1.5.2 Museum Services											
1.5.3 Library Services - nursery, primary and special schools											
1.5.4 School admissions											
1.5.5 Licences/subscriptions											
1.5.6 Miscellaneous (not more than 0.1% total net SB)											
1.5.7 Servicing of schools forums											
1.5.8 Staff costs - supply cover (not sickness)											
1.5.9 Supply cover - long term sickness											
1.5.10 Termination of Employment Costs											
1.6.1 School Development Grant - Non-Devolved											
1.6.2 Other Standards Fund Allocation - Non-Devolved											
1.6.3 Non-Standards Fund specific grant											
1.6.4 Targeted School Meals Grant - Non-Devolved											
1.6.5 Performance Reward Grant											
1.7.1 Capital Expenditure from Revenue (CEBA) (Schools)											
1.7.2 Prudential borrowing costs											
1.8.1 TOTAL SCHOOLS BUDGET											

2. LEA BUDGET

STRATEGIC MANAGEMENT

- 2.6.1 Statutory / regulatory duties
- 2.6.2 Premature retirement costs / redundancy costs
- 2.6.3 Expiry/retirement costs (commitments entered into by 31/03/09)
- 2.6.4 Fesdial pension liability (eg FE Careers Service, etc.)
- 2.6.5 Joint use arrangements
- 2.6.6 Insurance
- 2.6.7 Monitoring National Curriculum Assessment
- 2.6.8 Total Strategic Management

SPECIFIC GRANTS AND SPECIFIC FORMULA GRANTS

- 2.1.1 School Development Grant - non-developed
- 2.1.2 Other Standards Fund - non-developed
- 2.1.3 Non-Standard Fund, specific grant
- 2.1.4 Total Specific Grants

SPECIAL EDUCATION

- 2.2.1 Educational Psychology Service
- 2.2.2 SEN administration, assessment and co-ordination
- 2.2.3 LEA functions in relation to child protection
- 2.2.4 Therapies and other Health Related Services
- 2.2.5 Parent partnership, guidance and information
- 2.2.6 Monitoring of SEN provision
- 2.2.7 Total Special Education

SCHOOL IMPROVEMENT

- 2.3.1 School improvement

ACCESS

- 2.4.1 Asset management
- 2.4.2 Supply of school places
- 2.4.3 Excluded pupils
- 2.4.4 Behaviour support Plans
- 2.4.5 Pupil support
- 2.4.8 Home to school transport: SEN transport expenditure
- 2.4.7 Home to school transport: other home to school transport expenditure
- 2.4.8 Home to college transport: SEN transport expenditure
- 2.4.9 Home to college transport: other home to college transport expenditure
- 2.4.10 Education Welfare Service
- 2.4.11 Music Service (not Standards Fund supported)
- 2.4.12 Visual and Performing Arts (other than music)
- 2.4.13 Outdoor Education including Environmental and Field Studies (not sports)
- 2.4.14 Total Access

- 2.5.1 Capital Expenditure from Revenue (CERA) (LEA Central Functions)

2.5.1 Total LEA Capital Functions

YOUTH AND COMMUNITY

- 2.7.1 Youth Sunde
- 2.7.2 Arts and Community Learning
- 2.7.3 Merit/Awards
- 2.7.4 Student Support under new arrangements
- 2.7.5 Discretionary Awards
- 2.7.6 Capital Expenditure from Revenue (CERA) (Youth & Community)
- 2.7.7 Total Youth and Community

2.5.1 TOTAL LEA BUDGET

3 TOTAL EDUCATION REVENUE EXPENDITURE

4 CAPITAL EXPENDITURE (incl. CERA)

MEMORANDUM ITEMS

5 Expenditure covered by LSC Grant - include below the part of the expenditure recorded in individual lines of section 52 budget that is supported by the Learning and Skills Council.

5a.1 SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (c))

5a.2 SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (d))

5b.1 Sixth form element included at 1.2.1 above for pupils with and without statements

5b.2 Sixth form element included at 1.2.2 above for pupils with and without statements

5b.3 Sixth form element included at 1.2.4 above for pupils at independent special schools and abroad

5b.4 Sixth form element included at 1.2.5 above for pupils at independent schools (pupils without statements)

5c.1 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.1 columns c and d)

5c.2 LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.8 columns c and d)

TABLE 1: FUNDING PERIOD 2 2007-08

SECTION 82 EDUCATION BUDGET STATEMENT		Tab 1 - LEA level information			
YEAR	2007-08	Local Authority Name	LEA No	E-Mail Address	Net
CONTACT		TEL	Version No	Completion Date	(f)

	Nursery	Primary	Secondary	Special	Other	Income	Net
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
1 SCHOOLS BUDGET							
1.01 Individual Schools Budget - Non-Devolved Schools							
1.02 Individual Schools Budget - Devolved Schools							
1.03 School Standards Grant - Pupil Referral Units							
1.04 School Development Grant							
1.05 Other Standards Fund Allocation - Devolved							
1.06 Devolved School Meals Grant							
1.07 Pupil Referral Units Grant - Devolved							
1.08 Threshold and Performance Pay (Devolved)							
1.11 Support for schools in financial difficulty							
1.12 School-specific contingencies							
1.13 14-19 Learner Financial Learning Options							
1.21 Provision for pupils with SEN, with and without statements							
1.22 Provision for pupils with SEN, with and without statements, not included in line 1.21							
1.23 Support for inclusion							
1.24 Fees for pupils at independent special schools & abroad							
1.25 Transport for pupils at independent special schools & abroad							
1.26 SEN transport							
1.27 Contribution to combined budgets							
1.28 Intra-activity recognition							
1.31 Pupil Referral Units							
1.32 Behaviour Support Services							
1.33 Education out of school							
1.34 Private/semi-independent fees for education of children under 5							
1.41 School Meals - nursery, primary and special schools							
1.42 Free School Meals - nursery, primary and special schools							
1.43 Milk							
1.44 School Browsers - repair and maintenance							
1.51 Insurance							
1.52 Museum Services							
1.53 Library Services - nursery, primary and special schools							
1.54 Library Services - secondary schools							
1.55 Librarians/ subscriptions							
1.56 Miscellaneous (not more than 0.1% total net BS)							
1.57 Servicing of school furniture							
1.58 Staff costs - supply cover (not sickness)							
1.59 Temporary supply teaching staff costs							
1.510 Termination of Employment Costs							
1.61 School Development Grant - Non-Devolved							
1.62 Other Standards Fund Allocation - Non-Devolved							
1.63 Performance Pay - Standards Fund allocation							
1.64 Performance Pay - Standards Fund grant							
1.65 Performance Pay - Standards Fund allocation - Non-Devolved							
1.65 Performance Reward Grant							
1.71 Capital Expenditure from Revenue (CERA) (Schools)							
1.72 Prudential borrowing costs							
1.81 TOTAL SCHOOLS BUDGET							
2 CAPITAL EXPENDITURE (incl. CERA)							
MEMORANDUM ITEMS							
3 Expenditure covered by LSC Grant - include below the part of the expenditure recorded in individual lines of section 82 budget that is supported by the Learning and Skills Council.							
3A.1	SIXTH FORM - Allocation from LSC for 16+ funding for secondary schools (included in expenditure 1.0.1 column (g))						
3A.2	SIXTH FORM - Allocation from LSC for 16+ funding for special schools (included in expenditure 1.0.1 column (g))						
3B.1	Sixth form element included at 1.2.1 above for pupils with and without statements						
3B.2	Sixth form element included at 1.2.2 above for pupils with and without statements						
3B.3	Sixth form element included at 1.2.4 above for pupils at independent special schools and abroad						
3B.4	Sixth form element included at 1.2.5 above for pupils at independent schools (pupils attend statements)						
3C.1	LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.1 columns c and d)						
3C.2	LSC Threshold and Performance Pay Costs (included in expenditure at 1.0.8 columns c and d)						

CEL ANNEX AND CALCULATOR: FUNDING PERIOD 1 2006-07

SECTION 52 EDUCATION BUDGET STATEMENT			Annex to Table 1: Central Expenditure Limit		
YEAR	2006-07	Local Authority Name	LEA No	E-Mail Address	
CONTACT	TEL		Version No	Completion Date	

CENTRAL EXPENDITURE LIMIT

All LSC grant-funded expenditure to be excluded

Calculation of adjustment to Central Expenditure

1.0 2005-06 adjusted Central Expenditure (or legal limit if lower) (A)

Increase in adjusted ISB 2005-06 to 2006-07

2.1 Adjusted ISB 2006-07 (B)

2.2 Adjusted ISB 2005-06 (C)

Calculation of Central Expenditure Limit

3.1 Value of A x (B/C)

3.2 Approved addition to limit

3.3 Approved higher limit (if applicable)

4.1 2006-07 Central Expenditure to which limit applies

5.1 Is the Limit breached?

NOTE:

If approved higher limit granted please enter reference to Schools Forum approval (minute number/date of meeting etc)

CEL ANNEX AND CALCULATOR: FUNDING PERIOD 2 2007-08

SECTION 52 EDUCATION BUDGET STATEMENT **Annex to Table 1: Central Expenditure Limit**

YEAR	2007-08	Local Authority Name	LEA No	E-Mail Address
CONTACT	TEL	Version No	Completion Date	

CENTRAL EXPENDITURE LIMIT

All LSC grant-funded expenditure to be excluded

Calculation of adjustment to Central Expenditure

1.0 2006-07 adjusted Central Expenditure (or legal limit if lower) (F)

Increase in adjusted ISB 2006-07 to 2007-08

2.1 Adjusted ISB 2007-08 (G)

2.2 Adjusted ISB 2006-07 (H)

Calculation of Central Expenditure Limit

3.1 Value of F x (G/H)

3.2 Approved addition to limit

3.3 Approved higher limit (if applicable)

4.1 2007-08 Central Expenditure to which limit applies

5.1 Is the Limit breached?

NOTE: If approved higher limit granted please enter reference to Schools Forum approval (minute number/date of meeting etc)

YOUTH SERVICE ANNEX: FUNDING PERIOD 1 2006-07

SECTION 52 EDUCATION BUDGET STATEMENT **Annex to Table 1: Youth Service**

YEAR	2006-07	Local Authority Name	LEA No	E-Mail Address
CONTACT	TEL	Version No	Completion Date	

YOUTH SERVICE (NET)	LEA Direct Spend	Contracted with Voluntary Organisations	Contracted with Other Organisations	Voluntary Organisations Grant Aid	TOTAL
Management					
Full Time					
Part Time					
Youth Workers					
Full Time					
Part Time					
Support Staff					
Full Time					
Part Time					
Staff Training					
Non-Staff Costs					
Total Running Costs (Table 1, Line 2.7.1, Net)					
Capital (Table 1, Line 2.7.6, Net, Youth Service element)					
YOUTH SERVICE TOTAL					

SCHEDULE 3

Regulation 4(c)

FORM OF PART 3 OF A BUDGET STATEMENT

Part 3 of a budget statement is in the following forms.

FUNDING PERIOD 1 AND FUNDING PERIOD 2

TABLE 2: FUNDING PERIOD 1 2006-07

SECTION 52 EDUCATION BUDGET STATEMENT				Table 2 - School level information			
YEAR	2006-07	Local Authority Name		LEA No		E-Mail Address	
CONTACT		Tel No		Version No	1	Completion Date	

(1) School name	(2) DES No.	(3) Total age-weighted funding £	(4) Total Additional Pupil Led Funding £	(5) Total LSC Funding £	(6) Total Special Educational Needs (pup led) £	(7) Social Deprivation £	(8) Total Special non-statemented (non pup-led) Educational Needs	(9) Total Site specific factors £	(10) Total School-specific factors £	(11) Total budget adjustments £	(12) Minimum funding guarantee £	(13) TOTAL BUDGET SHARE		
												(13a) January 2006 Pupil Count (FTE registered pupils)	(14) £ per pupil	
Nursery / Primary / Secondary schools														
Place-Led or Pupil-Led Funding														
Nursery Schools														
(25) Total/average Nursery Schools														
Primary Schools														
(26) Total/average Primary Schools														
Middle Deemed Primary														
(26) Total/average Primary Schools														
Secondary Schools														
(27) Total/average Secondary Schools														
Middle Deemed Secondary Schools														
(27) Total/average Secondary Schools														
Special schools														
(1) School name	(2) DES No.	(3) Total place-led funding £	(4) Total Pupil Led Funding £			(7) Social Deprivation £			(9) Total Site specific factors £	(10) Total School-specific factors £	(11) Total budget adjustments £	(12) Minimum funding guarantee £	(13) TOTAL BUDGET SHARE	
													(13a) January 2006 Pupil Count (FTE registered pupils)	(14) £ per pupil
(28) Total/average Special Schools														
(29) Total All Schools														

Memorandum Items

(30) Academy Funding for SEN pupils that would normally be delegated

(31) Academy Other Standards Fund

(32) Academy Schools Development Grant

(33) Unallocated Other Standards Fund

(34) Unallocated Schools Development Grant

(35) Unallocated Targeted School Meals Grant

(36) Total Targeted School Meals Grant

(37) Total ISB

(38) Total Devolved Standards Fund

(39) Total Schools Development Grant

MFG Variation Applied?	Memorandum Items										
	Grants							Other			
	(15) SCHOOL STANDARDS GRANT	(16a) SCHOOL DEVELOPMENT GRANT	(16b) OTHER STANDARDS FUND ALLOCATION	(17) DEVOLVED SCHOOL MEALS GRANT	(18) TARGETED SCHOOL MEALS GRANT	(19) THRESHOLD AND PERFORMANCE PAY	(20) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(21) NOTIONAL SEN BUDGET	(22) LSC Pupils (Jan 2009)	(23) SCHOOL OPENING / CLOSING	(24) DATE OPENING / CLOSING
	£	£	£	£	£	£	£	£		C O R O	dd mm yy
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
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No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											
No Variation Applied											

Memorandum Items										
Grants							Other			
(15) SCHOOL STANDARDS GRANT	(16a) SCHOOL DEVELOPMENT GRANT	(16b) OTHER STANDARDS FUND ALLOCATION	(17) DEVOLVED SCHOOL MEALS GRANT	(18) TARGETED SCHOOL MEALS GRANT	(19) THRESHOLD AND PERFORMANCE PAY	(20) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(21) NOTIONAL SEN BUDGET	(22) LSC Pupils (Jan 2009)	(23) SCHOOL OPENING / CLOSING	(24) DATE OPENING / CLOSING
£	£	£	£	£	£	£			C O R O	dd mm yy

[]
 []
 []
 []
 []

TABLE 3a: FUNDING PERIOD 1 2006-07

YEAR	2006-07		Table 3a - School level information	
CONTACT	Local Authority Name	LEA No	E-Mail Address	Completion Date
	Tel No	Version No		

School name	Nursery 3 yr olds	Nursery 4 yr olds	Reception	Pupils funded by year/age groups											KS1 Alternative Funding Routes	Other Places not Funding for Sixth Form Pupils	Differences in Allocation as a result of the change	LEA Type for Sixth Form Pupils	(4) Total Additional Pupil Led Funding
				Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11					
Nursery / Primary / Secondary schools				Key Stage 1	Key Stage 2	Key Stage 3	Key Stage 4	Year 10	Year 11	Year 12	Retirees (Year 12+)	(2) LSC Pupil Count (2005)							
(1) School name																			
Nursery																			
Nursery Total																			
Primary																			
Primary/Middle Deemed																			
Primary Total																			
Funding for SEN primary pupils with SEN in receipt of individuality assigned resources in Academics																			
Secondary																			
Secondary/Middle Deemed																			
Secondary Total																			
Funding for SEN secondary pupils with SEN in receipt of individuality assigned resources in Academics																			

LSC Funding		Special educational needs (pupil led)				(8) Total Special Educational Needs £	(7) Social Deprivation £	Site-specific factors			School-specific factors			Budget adjustments				(12) Minimum Funding Guarantee	(13) TOTAL BUDGET SHARE	
LSC Grant Allocation Funding Sixth Form Pupils	(9) Total LSC Funds £	Pupils with or without statements (pupil-led)		Pupils with or without statements (teacher led) as pupil-led				£	£	£	£	£	£	£	£	£	£			£
		Named pupil individually assessed resources	other	Named pupil individually assessed resources	other	Prior Year adjustments	Transitional provision											Adjustment of Secondary Funding		

TABLE 2: FUNDING PERIOD 2 2007-08

SECTION 02 EDUCATION BUDGET STATEMENT Table 2 - School level Information

YEAR	2007-08	Local Authority Name	LEA No	E-Mail Address
CONTACT	Tel No	Version No	1	Completion Date

(1) School Name	(2) DES No.	(3) Total Budget (1000's)	(4) Total Estimated Income (1000's)	(5) Total Available (1000's)	(6) Total Budgeted Expenditure (1000's)	(7) Social Deprivation	(8) Total Budgeted Income (1000's)	(9) Total Budgeted Expenditure (1000's)	(10) Total Budgeted Surplus/Deficit (1000's)	(11) Total Budgeted Expenditure (1000's)	(12) Minimum Guarantee	(13) TOTAL BUDGET SHARE		MIS Variator Applied?
												(13a) January 2007 Pupil Count (£1E replaced pupils)	(13b) £ per pupil	
Nursery / Primary / Secondary schools														
Preschool or Pupil of Excess														
Nursery Schools														No Variator Applied
Primary Schools														
(21) Townsways Primary Schools														
														No Variator Applied
														No Variator Applied
														No Variator Applied
														No Variator Applied
Head Extended Primary														
														No Variator Applied
														No Variator Applied
														No Variator Applied
														No Variator Applied
(22) Townsways Primary Schools														
														No Variator Applied
														No Variator Applied
														No Variator Applied
														No Variator Applied
Head Extended Secondary Schools														
														No Variator Applied
														No Variator Applied
														No Variator Applied
														No Variator Applied
(23) Townsways Secondary School														

(1) School name	(2) DES No.	(3) Total Budget (1000's)	(4) Total Estimated Income (1000's)	(5) Total Available (1000's)	(6) Total Budgeted Expenditure (1000's)	(7) Social Deprivation	(8) Total Budgeted Income (1000's)	(9) Total Budgeted Expenditure (1000's)	(10) Total Budgeted Surplus/Deficit (1000's)	(11) Total Budgeted Expenditure (1000's)	(12) Minimum Guarantee	(13) TOTAL BUDGET SHARE	
												(13a) January 2007 Pupil Count (£1E replaced pupils)	(13b) £ per pupil
Special schools													
(24) Townsways Special Schools													
(25) Total All Schools													

- Memorandum Items**
- (26) Academy Funding for DES pupils that would normally be assigned.
 - (27) Academy Other Standards Fund
 - (28) Academy Schools Development Grant
 - (29) Unallocated Other Standards Fund
 - (30) Unallocated Schools Development Grant
 - (31) Unallocated Targeted School Meals Grant
 - (32) Total Targeted School Meals Grant
 - (33) Total DES
 - (34) Total Devised Standards Fund

Memorandum Items											
Grants							Other				
(15) SCHOOL STANDARDS GRANT	(15a) SCHOOL DEVELOPMENT GRANT	(16b) OTHER STANDARDS FUND ALLOCATION	(17) DEVOLVED SCHOOL MEALS GRANT	(18) TARGETED SCHOOL MEALS GRANT	(19) THRESHOLD AND PERFORMANCE PAY	(20) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(21) NOTIONAL SEN BUDGET	(22) Pupils (January 2007)	LSC	(23) SCHOOL OPENING / CLOSING	(24) DATE OPENING / CLOSING
£	£	£	£	£	£	£	£			C O R O	dd mm yy

Memorandum Items										
Grants							Other			
(15) SCHOOL STANDARDS GRANT	(15a) SCHOOL DEVELOPMENT GRANT	(16b) OTHER STANDARDS FUND ALLOCATION	(17) DEVOLVED SCHOOL MEALS GRANT	(18) TARGETED SCHOOL MEALS GRANT	(19) THRESHOLD AND PERFORMANCE PAY	(20) SUPPORT FOR SCHOOLS IN FINANCIAL DIFFICULTY	(22) Pupils (January 2007)	LSC	(23) SCHOOL OPENING / CLOSING	(24) DATE OPENING / CLOSING
£	£	£	£	£	£	£			C O R O	dd mm yy

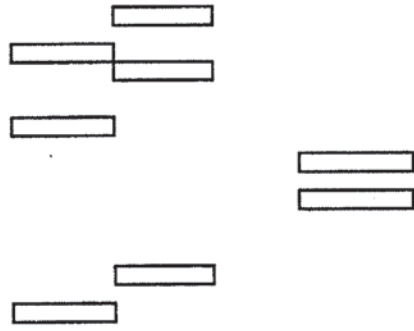


TABLE 3a: FUNDING PERIOD 2 2007-08

SECTION 52 EDUCATION BUDGET STATEMENT		Table 3a - School level information			
YEAR	2007-08	Local Authority Name	LEA No	E-Mail Address	
CONTACT		Tel No	Version No	Completion Date	

School name	Pupils funded by year/age groups - age-weighted funding												Additional Pupil Led Funding													
	nursery 3 yr olds	nursery 4 yr olds	Reception	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Releases (Year 12+)	(22) LSC Pupils (Jan 2007)	(13a) Total January 2007 Pupil Count (PTE weighted non-lead pupils)	Pre-School Places Funded as Pupil-Led (Nursery Classes)	KS1 Alternative Funding Routes	Difference in funding allocated to schools compared to average	LEA Top-up for Sixth Form Pupils	Other Places of Funding Pupil Led	(4) Total Additional Pupil Led Funding		
Nursery / Primary / Secondary Schools																										
Unit value Nursery (C)																										
Unit value Primary (C)																										
Unit value Secondary (C)																										
(1) School name																										
GDPS No.																										
Nursery / Total																										
Primary																										
Primary Middle Deemed																										
Primary Total																										
Funding for SEN primary pupils with SEN in receipt of individually assigned resources in Academies																										
Secondary																										
Secondary Middle Deemed																										
Secondary Total																										
Funding for SEN secondary pupils with SEN in receipt of individually assigned resources in Academies																										

TABLE 3b: FUNDING PERIOD 2 2007-08

SECTION 62 EDUCATION BUDGET STATEMENT		Table 3b - School level information			
YEAR	2007-08	Local Authority Name	LEA No	E-Mail Address	
CONTACT		Tel No	Version No	Completion Date	
			1		

Table 3b		Placed-led funding										(13a) Total places	(3a) Total Placed-led funding £		
(1) School name	(2) DIES No.	places	places	places	places	places	places	places	places	places	places				
Special schools															
Unit value (£)															
Special Total															

Pupil-led funding	(7) Social Deprivation £	Site-specific factors				(9) Total Site-specific factors £	School-specific factors				(10) Total School-specific factors £	Budget Adjustments		(12) Minimum Funding Guarantee £	(13) TOTAL BUDGET SHARE £		
												Transitional provision	(10) Total budget adjustments				
£		£	£	£	£	£	£	£	£	£	£	£		£			

SCHEDULE 4

Regulation 4(d)

FORM OF PART 4 OF A BUDGET STATEMENT

Part 4 of a budget statement is in the following form.

FUNDING PERIOD 1 AND FUNDING PERIOD 2

TABLE 4: FUNDING PERIOD 1 2006-07

352 EDUCATION BUDGET STATEMENT Table 4: Funding Factors

YEAR	2006-07	Local Authority Name	LEA No	E-Mail Address	
CONTACT	TEL	Version No	Completion Date		

Nursery, Primary and Secondary Schools

PUPIL-LED FUNDING (1)

PUPIL COUNT ARRANGEMENTS (2)
 Supply Method of pupil count, count dates and worked example(s) where appropriate:

Local Pupil Count (2)	Unit Value (4)	Total allocated through budget (5)	£	£	% of Nursery, Primary & Secondary Pupils (6)
-----------------------	----------------	------------------------------------	---	---	--

PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES) (7)

Nursery 3 year olds	£	£	£	Nursery	£
Nursery 4 year olds	£	£	£	Nursery	£

Method and worked example(s) where appropriate:

KS 1 - ALTERNATIVE FUNDING ROUTES FROM 15/03 (i.e. not by AWPJ) (8)

Class-based	£	£	£	Nursery	£
Class-based	£	£	£	Primary	£
Other funding	£	£	£	Primary	£
Other funding	£	£	£	Secondary	£

Method and worked example(s) where appropriate:

AGE-WEIGHTED FUNDING (9)

Key Stage	School Year	Age group (useful ages as at 31 st August 2006)	Weighting Factor (10)	£	£	£	Pupil numbers (10a)
Nursery	1	4					
	2	5					
	3	6					
1	4	7					
	5	8					
	6	9					
	7	10					
2	8	11					
	9	12					
	10	13					
3	11	14					
	12	15					

Difference in funding pupils educated additionally at colleges of F.E.

Method and worked example(s) where appropriate:

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (11)

FTE Pupils (LSC Funded)

Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (12)

"Top-up" Re-bases

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

£	£	£	£	Nursery	£
£	£	£	£	Primary	£
£	£	£	£	Secondary	£

Method and worked example(s) where appropriate:

SEN - pupils with or without statements (pup-led) (14)

SEN - pupils with or without statements (pup-led) Named Pupil Individually Assigned Resources (14a)

Nursery	£	£	£	Nursery	£
Primary	£	£	£	Primary	£
Secondary	£	£	£	Secondary	£

	Send, Pupil or Level (1)	Unit Value (4)	Total Support Budget Factor (5)	% of Nursery, Primary & Secondary Budgets (6)
SEN - pupils with or without statements (pupil-led) Other (14b)				
Nursery				
Primary				
Secondary				
Method and worked example(s) where appropriate:				

SEN - Pupils with or without statement (place-led treated as pupil-led) (15)

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (15a)

	Send, Pupil or Level (1)	Unit Value (4)	Total Support Budget Factor (5)	% of Nursery, Primary & Secondary Budgets (6)
Nursery				
Primary				
Secondary				

SEN - pupils with or without statements (place-led treated as pupil-led) Other (15b)

	Send, Pupil or Level (1)	Unit Value (4)	Total Support Budget Factor (5)	% of Nursery, Primary & Secondary Budgets (6)
Nursery				
Primary				
Secondary				

Method and worked example(s) where appropriate:

NON PUPIL-LED FUNDING (16)

SOCIAL DEPRIVATION FACTORS (17)

	Send, Pupil or Level (1)	Unit Value (4)	Total Support Budget Factor (5)
Nursery			
Primary			
Secondary			

Method and worked example(s) where appropriate:

SEN - NON-STATEMENTED (non pupil-led) SPECIAL EDUCATIONAL NEEDS (18)

	Send, Pupil or Level (1)	Unit Value (4)	Total Support Budget Factor (5)
Nursery			
Primary			
Secondary			

Method and worked example(s) where appropriate:

	Band Range or Level (3)	Unit Value (4)	Total allocated through sector (5)	% of Nursery, Primary & Secondary Budget (6)
SITE SPECIFIC FORMULA FACTORS (18)				
Nursery				
Primary				
Secondary				

Method and worked example(s) where appropriate:

	Band Range or Level (3)	Unit Value (4)	Total allocated through sector (5)	% of Nursery, Primary & Secondary Budget (6)
SCHOOL SPECIFIC FORMULA FACTORS (20)				
Nursery				
Primary				
Secondary				

Method and worked example(s) where appropriate:

BUDGET ADJUSTMENTS (21)

PROG YEAR ADJUSTMENTS (22)

Nursery
Primary
Secondary

Method and worked example(s) where appropriate:

TRANSITIONAL PROVISION (23)

Nursery
Primary
Secondary

Method and worked example(s) where appropriate:

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LEA's formula (24)

Secondary

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (25)

Nursery
Primary
Secondary

Method and worked example(s) where appropriate:

	Basic, Range or Level (2)	Unit Value (4)	Total amount through factor (5)	% of Nursery, Primary & Secondary budgets (6)
TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (26)				
				Nursery Primary Secondary
Method and worked example(s) where appropriate:				
SPECIAL SCHOOLS (27)				
PLACE-LED FUNDING (28)				
				Special
Method and worked example(s) where appropriate:				
PUPIL-LED FUNDING (29)				
				Special
Method and worked example(s) where appropriate:				
SOCIAL DEPRIVATION FACTORS (30)				
				Special
Method and worked example(s) where appropriate:				
SITE SPECIFIC FORMULA FACTORS (31)				
				Special
Method and worked example(s) where appropriate:				
SCHOOL SPECIFIC FORMULA FACTORS (32)				
				Special
Method and worked example(s) where appropriate:				
BUDGET ADJUSTMENTS e.g. prior year adjustments (33)				
				Special
Method and worked example(s) where appropriate:				
TRANSITIONAL PROVISION (34)				
				Special
Method and worked example(s) where appropriate:				
MINIMUM FUNDING GUARANTEE (35)				
				Special
Method and worked example(s) where appropriate:				
TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (36)				
				Special
TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (37)				
				All Schools

TABLE 4: FUNDING PERIOD 2 2007-08

YEAR	2007-08	Local Authority Name	LEA No	S-Mail Address
CONTRACT		TEL	VERSION NO	Completion Date

Table 4: Funding Factors

Nursery, Primary and Secondary Schools

PUPIL-LED FUNDING (1)

PUPIL COUNT ARRANGEMENTS (2)
Supply Method of pupil count, count dates and worked examples) where appropriate

Start of Funding Period (3)	Unit Value (4) £	Total allocated through factor (5)	% of Nursery Primary & Secondary budget (6)
-----------------------------	------------------	------------------------------------	---

PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES) (7)

Nursery 3 year olds

Nursery 4 year olds

Nursery	
Primary	

Method and worked example(s) where appropriate:

KS 1 ALTERNATIVE FUNDING ROUTES FROM 15/03 (i.e. not by AWPJ) (8)

Class-based

Class-based

Ghost funding

Ghost funding

Nursery	
Primary	
Nursery	
Primary	

Method and worked example(s) where appropriate:

AGE-WEIGHTED FUNDING (9)

Key Stage	School Year	Age group (years) open as at 31 st August 2007	Weighted Pupil	Pupil numbers (10)
-	Nursery			
-	Reception	4		
1	1	5		
	2	6		
	3	7		
2	4	8		
	5	9		
	6	10		
	7	11		
3	8	12		
	9	13		
	10	14		
4	11	15		

Difference in funding pupils educated additionally at colleges of F.E.

Method and worked example(s) where appropriate:

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (11)

FTE Pupils (LSC Funded)

Method and worked example(s) where appropriate:

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (12)

"Top-up" Re-takes

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

Nursery	
Primary	
Secondary	

Method and worked example(s) where appropriate:

SEN - pupils with or without statements (pupil-led) (14)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (14a)

Nursery	
Primary	
Secondary	

	Band, Range or Level (C)	Unit Value (4)	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)
SEN - pupils with or without statements (pupil-led) Other (14b)				
Nursery				
Primary				
Secondary				
Method and worked example(s) where appropriate:				

SEN - Pupils with or without statement (place-led treated as pupil-led) (15)

SEN - pupils with or without statements (place-led treated as pupil-led) Named Pupil Individually Assigned Resources (15a)

	Band, Range or Level (C)	Unit Value (4)	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)
Nursery				
Primary				
Secondary				

SEN - pupils with or without statements (place-led treated as pupil-led) Other (15b)

	Band, Range or Level (C)	Unit Value (4)	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)
Nursery				
Primary				
Secondary				
Method and worked example(s) where appropriate:				

NON PUPIL-LED FUNDING (16)

SOCIAL DEPRIVATION FACTORS (17)

	Band, Range or Level (C)	Unit Value (4)	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)
Nursery				
Primary				
Secondary				
Method and worked example(s) where appropriate:				

SEN - NON-STATEMENTED (non pupil-led) SPECIAL EDUCATIONAL NEEDS (18)

	Band, Range or Level (C)	Unit Value (4)	Total allocated through factor (5)	% of Nursery, Primary & Secondary budgets (6)
Nursery				
Primary				
Secondary				
Method and worked example(s) where appropriate:				

Band/Range or Unit (1)	Unit Value (2) £	Total amount through factor (3)	% of Nursery, Primary & Secondary, budgets (4)
---------------------------	---------------------	---------------------------------------	--

SITE SPECIFIC FORMULA FACTORS (19)

	Band/Range or Unit (1)	Unit Value (2) £	Total amount through factor (3)	% of Nursery, Primary & Secondary, budgets (4)
Nursery				
Primary				
Secondary				

Method and worked example(s) where appropriate:

SCHOOL SPECIFIC FORMULA FACTORS (20)

	Band/Range or Unit (1)	Unit Value (2) £	Total amount through factor (3)	% of Nursery, Primary & Secondary, budgets (4)
Nursery				
Primary				
Secondary				

Method and worked example(s) where appropriate:

BUDGET ADJUSTMENTS (21)

TRANSITIONAL PROVISION (22)

Nursery
Primary
Secondary

Method and worked example(s) where appropriate:

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LEA's formula (23)

Secondary

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (24)

Nursery
Primary
Secondary

Method and worked example(s) where appropriate:

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (25)

Nursery
Primary
Secondary

Method and worked example(s) where appropriate:

EXPLANATORY NOTE

(This note is not part of the Regulations)

These Regulations prescribe the form and content of the budget statement of a local education authority in England for the financial years 2006–07 and 2007–08 (referred to as funding periods 1 and 2) and for the earlier funding period comprising the financial year 2005–06.

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